



## ASX ANNOUNCEMENT

01 May 2024

### Issue of cleansing notice under section 708A(5)(e) Corporations Act

This notice is provided by XPON Technologies Group Limited ACN 635 810 258 (ASX:XPON) (**XPON**) for the purposes of section 708A(5)(e) of the *Corporations Act 2011* (Cth) (**Corporations Act**).

XPON today issued 30,000,000 fully paid ordinary shares in XPON (**Shares**) to institutional and sophisticated investors to raise \$450,000. A further \$300,000 of commitments has been received by directors (subject to shareholder approval). Once shareholder approval has been received, the placement will total \$750,000, as outlined in XPON's announcement on Wednesday, 24 April 2024. Funds raised will be used to strengthen the XPON's balance sheet.

XPON issued the Shares without disclosure to investors under section 708A(5) *Corporations Act 2001* (Cth) (**Corporations Act**).

#### Details of the Shares

<b>Class of Shares</b>	Ordinary shares
<b>ASX code of the Shares</b>	XPON
<b>Date of the issue</b>	01 May 2024
<b>Total number of Shares issued</b>	30,000,000

As required by section 708A(6) *Corporations Act*, XPON advises:

- (a) the Shares were issued without disclosure to investors under part 6D.2 *Corporations Act* and as permitted in compliance with section 708A *Corporations Act*;
- (b) this notice is being given under section 708A(5)(e) *Corporations Act* and in accordance with section 708A(6) *Corporations Act*;
- (c) as at the date of this notice, XPON has complied with:
  - (i) the provisions of chapter 2M of the *Corporations Act* as they apply to XPON; and
  - (ii) section 674 and 674A of the *Corporations Act*; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) *Corporations Act*) to be disclosed under section 708A(6)(e) *Corporations Act*.

**This announcement has been authorised for release by the Board of XPON Technologies Group Limited.**

**-ENDS-**

For further information, please contact:

#### Investors

Lisa Young

1300 400 371

[investors@xpon.ai](mailto:investors@xpon.ai)

**About XPON Technologies Group Limited (ASX: XPN)**

XPON Technologies Group Limited is a leading AI marketing technology and cloud business. We simplify complex marketing challenges, helping businesses achieve superior engagement with their customers. At the heart of our approach is the integration of data and AI, which powers our tools to predict consumer behaviour, automate marketing processes, and drive effective, data-driven decisions.