



CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

1 May 2024

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

CitiFirst Warrants over Link Administration Holdings Limited ("LNK")

Cancellation of Warrants

Citigroup Global Markets Australia Pty Limited ("Citi") (ABN 64 003 114 832, AFSL 240992) is the issuer of a number of warrants over shares in LNK. These warrants will be subject to an Early Maturity Extraordinary Event due to the upcoming suspension of LNK shares on the ASX as set out in the ASX announcement on 1 May 2024. As per the ASX announcement, LNK will have their shares suspended from trading at the close of trading on 1 May 2024 as the Scheme for the acquisition of all the issued shares in LNK by Mitsubishi UFJ Trust & Banking Corporation has been approved by the Supreme Court of New South Wales.

MINIs

Pursuant to Section 2.5 of the Product Disclosure Statement (PDS) available at www.citifirst.com.au, Citi will treat the delisting as an Extraordinary Event and hence will fix an early Maturity Date. The early Maturity Date of the Warrants will be today, Wednesday 1 May 2024.

Holders of the Citi LNK MINIs will receive fair value based on the closing price of LNK on 1 May 2024, which is \$2.25. The details are as follows:

ASX Code	Final Strike	Maturity Value
LNKKOA	\$0.8947	\$1.3553

Cancellation

Given the suspension of trading of shares in LNK from the close of trading on 1 May 2024, Citi will also be cancelling the following warrants. Citi confirms it is the only holder of these warrants.

MINIs
LNKKOR

Please refer to citiwarrants.com.au for a copy of the relevant PDS.

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

Citigroup Global Markets Australia Pty Limited

A handwritten signature in black ink that reads "Brendan Wills". The signature is written in a cursive, slightly slanted style.

Brendan Wills
Director
Citigroup Global Markets Australia Pty Ltd