



Announcement Summary

Entity name

PROPELL HOLDINGS LIMITED

Date of this announcement

Thursday May 02, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PHLAR	OPTION EXPIRING 08-APR-2027 EX \$0.025	3,610,660	02/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PROPELL HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

62614837099

1.3 ASX issuer code

PHL

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/5/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options issued as part payment for services for an Investor Relations mandate

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

PHLAR : OPTION EXPIRING 08-APR-2027 EX \$0.025

Date the +securities the subject of this notification were issued

2/5/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

As set out in the quarterly activities report released 30 April 2024, the Company has engaged Reach Corporate Pty Ltd under a new Investor Relations mandate and has issued the options as part payment for services.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issued under the same terms as referred to on page 15 of the Notice of Meeting released 3 January 2024:
<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02759641-2A1497820>

Issue details

Number of +securities

3,610,660

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Part payment for investor relations services

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PHL : ORDINARY FULLY PAID	278,338,116

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PHLAO : OPTION EXPIRING 30-SEP-2024 EX \$0.08	16,100,000
PHLAP : OPTION EXPIRING 30-SEP-2025 EX \$0.10	2,300,000
PHLAQ : CONVERTIBLE NOTES	1
PHLAL : OPTION EXPIRING 21-SEP-2025 EX \$0.10	8,174,790
PHLAR : OPTION EXPIRING 08-APR-2027 EX \$0.025	11,210,660
PHLAD : OPTION EXPIRING 22-FEB-2025 EX \$0.20	2,000,000
PHLAH : OPTION EXPIRING 01-OCT-2024 EX \$0.30	5,358,333
PHLAJ : OPTION EXPIRING 22-FEB-2025 EX \$0.20	1,500,000
PHLAI : OPTION EXPIRING 01-OCT-2024 EX \$0.20	1,403,245
PHLAM : OPTION EXPIRING 12-JUN-2025 EX \$0.10	500,000
PHLAN : OPTION EXPIRING 30-JUN-2028 EX \$0.10	300,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

3,610,660

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No