

Partner
Contact

Our ref

Nirangjan Nagarajah
Nirangjan Nagarajah
T +61 3 8656 3389
nnagarajah@gtlaw.com.au
NVN:NVN:1058096



L 25, 101 Collins Street
Melbourne VIC 3000 AUS
GPO Box 90 Melbourne VIC 3001
T +61 3 8656 3300 F +61 3 8656 3400
www.gtlaw.com.au

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The Manager
Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Takeover bid by River Capital Pty Ltd as trustee for River Capital Embedded Network Trust for shares in Locality Planning Energy Holdings Limited – Dispatch of Bidder's Statement

We act for River Capital Pty Ltd (ACN 073 531 469) as trustee for River Capital Embedded Network Trust (**River Capital**) in relation to its off-market takeover bid under Chapter 6 of the *Corporations Act 2001* (Cth) (**Corporations Act**) for all of the ordinary shares in Locality Planning Energy Holdings Limited (ACN 147 867 301) which River Capital and its related entities do not already own (**Bid**).

Pursuant to item 8 of subsection 633(1) of the Corporations Act, we give notice that River Capital has today completed dispatch of its bidder's statements in relation to the Bid as required by item 6 of subsection 633(1) of the Corporations Act.

Yours faithfully
Gilbert + Tobin

A handwritten signature in blue ink, appearing to read 'Nirangjan Nagarajah'.

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