



Results of General Meeting

Critical Minerals Group Limited (**ASX:CMG**) (the **Company**) advises the results of the resolutions put to the General Meeting held today (**Meeting**). All resolutions were passed by the requisite majority and were determined by a poll.

As required by ASX Listing Rule 3.13.2, and in accordance with section 251AA(1) of the *Corporations Act 2001*, a summary of the votes received on the items of business considered at the Meeting is as follows:

Resolution	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Results				Poll Results			Outcome
		For	Against	Abstain	Proxy's discretion	For	Against	Abstain	
1. Ratification for issue of Placement Shares	26,566,646	26,421,875	144,771	0	0	26,421,875 (99.46%)	144,771 (0.54%)	0	Passed
2. Approval to issue Shares to a Substantial Holder	12,363,771	12,219,000	144,771	0	0	12,219,000 (98.83%)	144,771 (1.17%)	0	Passed

In regard to ASX Listing Rule 13.3.3, the Company confirms that there were no prepared announcements delivered at the Meeting.

This announcement was authorised for release by the Company Secretary.

For more information:

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