



Announcement Summary

Entity name

HAVILAH RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Sunday May 05, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
HAVAK	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,160,000	Expiry of option or other convertible security without exercise or conversion	30/04/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

HAVILAH RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

39077435520

1.3 ASX issuer code

HAV

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/5/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

HAVAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,160,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

30/4/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

4,600,000 unlisted employee options with code HAVAK expired on 30th April 2024. ASX records revealed when filling in this form show only 2,160,000 HAVAK as at this date. To avoid the error message created by this form in order for it to be lodged, the ASX number of 2,160,000 was used above. However, the correct number of expired options is 4,600,000, which is the total of all unlisted employee options with code HAVAK. We confirm that details of unlisted options under 3.2 are correct.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HAV : ORDINARY FULLY PAID	316,639,210

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HAVAA : OPTION EXPIRING 01-NOV-2025 EX \$0.375	3,100,000
HAVAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	0
HAVAL : OPTION EXPIRING 21-DEC-2024 EX \$0.265	7,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.