

06 May 2024

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew,

Re: NAB- CitiFirst Self-Funding Instalment Dividend Announcement

Citigroup Global Markets Australia Pty Limited as Issuer of the NAB CitiFirst Self-Funding Instalments (ASX code NABSOA, NABSOB, NABSOC, NABSOD, NABSOE, NABSOF, NABSOG, NABSOH, NABSOI & NABSOJ), declared the record date for entitlements to AUD 0.84, fully franked dividend for the NAB CitiFirst Self-Funding Instalment is 8 May 2024, coinciding with the record date for NAB ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 7 May 2024. Again, this coincides with the ex-dividend date for NAB ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
NABSOA	\$5.8168	\$4.9768
NABSOB	\$12.3277	\$11.4877
NABSOC	\$16.9715	\$16.1315
NABSOD	\$10.1660	\$9.3260
NABSOE	\$18.4325	\$17.5925
NABSOF	\$14.8328	\$13.9928
NABSOG	\$17.1552	\$16.3152
NABSOH	\$22.9611	\$22.1211
NABSOI	\$25.2835	\$24.4435
NABSOJ	\$11.0829	\$10.2429

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager