



Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Critical Minerals Group Limited ACN (ASX: CMG) (**CMG** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**).

On 6 May 2024, the Company issued 3,649,333 fully paid ordinary shares at a price of \$0.15 per share (**Shares**) to the Company's largest holder, Idemitsu Lindfield Pty Ltd, following shareholder approval received at the general meeting held on 3 May 2024.

In relation to the Shares, the Company confirms the following:

1. the Shares were offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act and without a prospectus or product disclosure statement for the Shares being prepared.
2. this notice is being given under section 708A(5)(e) of the Corporations Act.
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and,
 - (b) section 674 and 674A of the Corporations Act.
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6) of the Corporations Act.

On behalf of the Company,

Adam Gallagher
Company Secretary