

07 May 2024

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew

**Re: NAB - CitiFirst Self-Funding Instalment MINI Dividend Announcement**

Citigroup Global Markets Australia Pty Limited as Issuer of the NAB CitiFirst Self-Funding Instalment MINI (ASX code NABSO1, NABSO2, NABSO3, NABSO4 & NABSO5), declared the record date for entitlements to AUD 0.84, fully franked dividend for the NAB CitiFirst Self-Funding Instalment is 8 May 2024, coinciding with the record date for NAB ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 7 May 2024. Again, this coincides with the ex-dividend date for NAB ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
NABSO1	\$7.3777	\$6.5395
NABSO2	\$5.3310	\$4.4923
NABSO3	\$12.8520	\$12.0151
NABSO4	\$16.3731	\$15.5370
NABSO5	\$9.7786	\$8.9409

Yours sincerely,



Paul Kedwell  
Warrants & Structured Products Manager