



Announcement Summary

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**Entity name**

ASPEN GROUP

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday May 07, 2024

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
APZ	FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	18,661,996	08/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ASPEN GROUP

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

004160927

**1.3 ASX issuer code**

APZ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/5/2024



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
08-Mar-2024 11:23	New - Proposed issue of securities - APZ	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

This issue represents the scrip consideration for acceptance received to date under the bid by Aspen Group Limited for Eureka Group Holdings Limited as contained in its Bidder's Statement (as replaced on and dated 15 March 2024, as varied and supplemented from time to time). Future issues will take place as payment of scrip consideration for any further acceptances under the bid.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

APZ : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES

**Issue date**

8/5/2024

Issue details

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**Number of +securities to be quoted**

18,661,996

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

0.28 APZ stapled securities issued for each EGH share held by EGH shareholders who accept Aspen's takeover bid.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.480000

**Any other information the entity wishes to provide about the +securities to be quoted**

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Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
APZ : FULLY PAID ORDINARY/UNITS STAPLED SECURITIES	198,892,049

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
APZAI : PERFORMANCE RIGHTS	4,019,620