



Announcement Summary

Entity name
ANATARA LIFESCIENCES LTD

Announcement Type
New announcement

Date of this announcement
Tuesday May 07, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ANR	ORDINARY FULLY PAID	23,250,000	07/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ANATARA LIFESCIENCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

41145239872

1.3 ASX issuer code

ANR

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

01-May-2024 10:15

Announcement Title

New - Proposed issue of securities - ANR

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shareholder approval required for Directors participating in placement being 1,750,000 fully paid Ordinary Shares



Placement Details

ANR : ORDINARY FULLY PAID

7/5/2024

Distribution Schedule

%



Issue details

Number of +securities to be quoted

23,250,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.04000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ANR : ORDINARY FULLY PAID	191,143,727

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ANRAR : PERFORMANCE RIGHTS	1,817,788
ANRAQ : OPTION EXPIRING 25-NOV-2025 EX \$0.203	300,000
ANRAO : OPTION EXPIRING 14-NOV-2025 EX \$0.225	1,350,000
ANRAT : OPTION EXPIRING 11-DEC-2025 EX \$0.07	23,352,758
ANRAN : OPTION EXPIRING 18-AUG-2025 EX \$0.2256	20,000