



# ALEXIUM

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ASX | 7 May 2024

## Non-Renounceable Rights Offer Results

**Sydney (Australia), Greer (South Carolina, US) – 7 May 2024:** Alexium International Group Limited (**Alexium** or the **Company**) (ASX: AJX), is pleased to announce the successful completion of a Non-Renounceable Entitlement Offer, announced to the ASX on 27 December 2023. Combined with the completion of the Share Placement, the Company has now raised a total of \$4,515,634 (before costs).

### Entitlement Offer Results

The Entitlement Offer closing date was Tuesday, 30 April 2024 and was well supported by Eligible Shareholders, who applied for approximately 31,395,811 shares. In addition, 3,379,820 New Shares were issued raising \$43,938 via the Shortfall Offer to investors, representing 1.3% of the Entitlement Offer.

The Entitlement Offer was fully underwritten by Alexium's two largest shareholders, Colinton Capital Partners and Wentworth Williamson. Under the terms of the Underwriting Agreements, 133,906,940 and 100,430,205 New Shares were issued to the Underwriters respectively. All New Shares issued rank equally with Ordinary Shares on issue.

Alexium Managing Director, Billy Blackburn said, "We're thankful for the support shown by our shareholders throughout the underwritten Share Placement and Entitlement Offer period".

The Company is working towards the issue of New Shares pursuant to the Conversion of Convertible Notes as approved by shareholders at the Extraordinary General Meeting (Resolution 1) held on 4 April 2024. The Company will keep the Shareholders and the ASX informed as progress is made.

ENDS

Authorised for release by the Interim Chair of Alexium International Group Limited.

### About Alexium International Group Limited

Alexium International Group Limited (ASX: AJX) is a performance chemicals provider for advanced materials applications with a focus on flame retardancy and thermal management. The Company is driven by an innovation model for addressing market gaps with patent-protected technologies. These high-performance products have applications for several industries and can be customized to meet customer needs. Key markets for Alexium are bedding, body armour, military uniforms and workwear. Alexium brands include Alexicool®, Alexiflam®, Eclipsys®, DelCool™ and Alexiguard™. For additional information about Alexium, please visit [www.alexiuminternational.com](http://www.alexiuminternational.com).

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