

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	Mithril Resources Limited
<b>ABN</b>	099 883 922

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Garry Thomas
<b>Date of last notice</b>	16 May 2023

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<ol style="list-style-type: none"><li>1. Thomas Family Superannuation Fund Pty Ltd</li><li>2. Garry Thomas and Nancy-Lee Thomas ATF Thomas Family Trust</li></ol> <p><i>Mr Thomas is a director Thomas Family Superannuation Fund Pty Ltd</i></p>
<b>Date of change</b>	30 April 2024
<b>No. of securities held prior to change</b>	<ol style="list-style-type: none"><li>1. 192,318,292 fully paid ordinary shares 42,857,143 unquoted options</li><li>2. 186,081,267 fully paid ordinary shares 33,333,333 performance rights</li></ol>
<b>Class</b>	Fully paid ordinary shares Unquoted Options
<b>Number acquired</b>	Nil

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+ See chapter 19 for defined terms.

## Appendix 3Y

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<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	NA
<b>No. of securities held after change</b>	<ol style="list-style-type: none"> <li>1,923,184 fully paid ordinary shares 428,572 unquoted options</li> <li>1,860,813 fully paid ordinary shares 333,334 performance rights</li> </ol>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	The Appendix 3Y reflects changes resulting from share consolidation only on the basis of 1 security for every 100 securities as approved at the AGM on 22 April 2024.

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

+ See chapter 19 for defined terms.

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	N/A
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	Mithril Resources Limited
<b>ABN</b>	099 883 922

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	John Stewart Skeet
<b>Date of last notice</b>	16 November 2022

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Trimin Pty Ltd <Skeet Family A/C> <i>Mr Skeet is a director of Trimin Pty Ltd</i>
<b>Date of change</b>	30 April 2024
<b>No. of securities held prior to change</b>	224,563,615 fully paid ordinary shares 25,000,000 unquoted options
<b>Class</b>	Fully paid ordinary shares and unquoted options
<b>Number acquired</b>	Nil
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	NA
<b>No. of securities held after change</b>	2,245,637 fully paid ordinary shares 250,000 unquoted options

+ See chapter 19 for defined terms.

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<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	The Appendix 3Y reflects changes resulting from share consolidation only on the basis of 1 security for every 100 securities as approved at the AGM on 22 April 2024.
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#### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

#### Part 3 – <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	N/A
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	Mithril Resources Limited
<b>ABN</b>	099 883 922

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Stephen Layton
<b>Date of last notice</b>	17 May 2023

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	<ol style="list-style-type: none"><li>1. Bodie Investments Pty Ltd</li><li>2. Mr Stephen Layton &lt;Superannuation A/C&gt;</li><li>3. Sindel Nominees Proprietary Limited</li></ol> <p><i>Mr Layton is a director of Bodie Investments Pty Ltd and Sindel Nominees Proprietary Limited</i></p>
<b>Date of change</b>	30 April 2024
<b>No. of securities held prior to change</b>	<ol style="list-style-type: none"><li>1. 132,500,000 fully paid ordinary shares 5,000,000 unquoted options</li><li>2. 8,000,000 fully paid ordinary shares</li><li>3. 60,000,000 fully paid ordinary shares 10,000,000 unquoted options</li></ol>
<b>Class</b>	Fully paid ordinary shares Unquoted Options
<b>Number acquired</b>	Nil

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### Change of Director's Interest Notice

<b>Number disposed</b>	Nil
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	N/A
<b>No. of securities held after change</b>	<ol style="list-style-type: none"> <li>1,325,000 fully paid ordinary shares 50,000 unquoted options</li> <li>80,000 fully paid ordinary shares</li> <li>600,000 fully paid ordinary shares 100,000 unquoted options</li> </ol>
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	The Appendix 3Y reflects changes resulting from share consolidation only on the basis of 1 security for every 100 securities as approved at the AGM on 22 April 2024.

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
<b>Interest after change</b>	N/A

+ See chapter 19 for defined terms.

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	N/A
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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