

ASX: ROC 7 May 2024

RocketBoots - Share Purchase Plan (SPP) Completed

RocketBoots Limited ('Company') (ASX:ROC) is pleased to advise the completion of the Company's Share Purchase Plan (SPP) which was announced to the ASX on 5 April 2024.

In accordance with the SPP terms and conditions, the Company offered eligible shareholders with a registered address in Australia and New Zealand the opportunity to apply for up to \$30,000 of new fully paid ordinary shares at a price per share of \$0.10. This price represented a 9.1% discount to the last traded price and a 9.1% discount to the 5-day volume weighted average price of the Company's ordinary shares traded on the ASX up to and including the last trading day prior to the SPP's announcement (being 4 April 2024). The SPP was closed on 1 May 2024 and a total of \$120,000 was raised which will result in the issue of 1,200,000 new shares. The Company confirms that all valid applications received were accepted in full.

The SPP follows the successful completion of a placement to new and existing sophisticated international and domestic investors which raised \$355,500, completed at the same price as the SPP.

Proceeds raised under the placement, together with funds raised under the SPP, will be used to continue to fund the Company's working capital requirements and specifically for the operational costs of previously announced trials in the UK, USA, Australia and New Zealand. None of those trials have been lost to date.

The Company will proceed to issue the SPP Shares in accordance with the timetable as previously announced, being no later than 8 May 2024, with quotation on the ASX expected the following day (9 May 2024). The dispatch of SPP holding statements will occur on or around 10 May 2024.

The Board and management would like to thank shareholders for their ongoing support and participation in the SPP.

About RocketBoots

RocketBoots helps retail banks and retailers deliver the best possible customer service at the lowest cost using AI to fill critical data gaps from existing workforce, customer experience and loss prevention management systems. RocketBoots (www.rocketboots.com) portfolio of software:

- Retail banking branch & digital channel service optimisation
- Retail checkout service optimisation
- Stemming loss at self checkouts & counter checkouts

End of Announcement

Authorised for release by the Board of RocketBoots Limited.

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- LinkedIn: www.linkedin.com/company/rocketboots
- RocketBoots Investor Centre: www.rocketboots.com/investors