

Cleansing Notice

Under Section 708AA(2)(f) of the Corporations Act 2001

8 May 2024 - [Identitii \(ASX:ID8\)](#) ('**Identitii**', '**the Company**') (ASX:ID8) gives this notice under section 708AA(2)(f) of the Corporations Act 2001 (*Cth*) (**Corporations Act**) as notionally modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84 (CI 2016/84). References in this notice to the Corporations Act are references to the Corporations Act as modified or amended by CI 2016/84.

The Company has announced it is undertaking an equity raising of up to approximately \$2,151,190 (before costs) via a non-renounceable entitlement offer. The raising comprises a non-renounceable pro-rata entitlement offer of fully paid ordinary shares (**Shares**) on the basis of one (1) new Share for every two (2) Shares held as at 5:00pm (AEST) on Monday, 13th May 2024 to eligible shareholders (**Entitlement Offer**).

For further information about the Entitlement Offer, please refer to the Company's Offer pursuant to section 708AA of the Corporations Act dated 8 May 2024 and released on the ASX announcement platform.

Based on the current capital structure (and assuming no options to acquire Shares (**Options**) are exercised prior to the Record Date) a total of an additional 215,119,007 Shares will be issued if the Entitlement Offer is fully subscribed and the amount raised will be approximately \$2,151,190 (before costs).

As at the date of the Offer Document, the Company has 28,297,685 Options on issue all of which may be exercised prior to the Record Date in order to participate in the Offer.

Any shortfall under the Entitlement Offer will be dealt with by the Company at its discretion as set out in the Offer Document.

The Company hereby confirms that in respect of the Entitlement Offer (as per the requirements of paragraph 708AA(2)(f) of the Corporations Act):



- (a) the Company will offer the Shares for issue without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) the Company is providing this notice under paragraph 2(f) of section 708AA of the Corporations Act;
- (c) as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act;
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Corporations Act; and
- (e) the potential effect that the issue of the new Shares pursuant to the Entitlement Offer will have on the control of the Company, and the consequences of that effect, will depend on a number of factors, including investor demand. If all shareholders subscribe for their entitlements, then all shareholders will retain their percentage ownership in the Company, and the issue of Shares under the Entitlement Offer is not expected to have any material effect on the control of the Company.

Ends

This announcement has been approved and authorised to be given to ASX by the CEO of Identitii Limited.

About Identitii

Identitii's mission is to seamlessly connect the world's payment data. We are payments, data and technology specialists at heart. We believe that the future of digital commerce will be enabled by greater access to and sharing of data within and across the boundaries of geography, residency and technology. It is with this belief that we seek to bring people, data and payments together.

For more information visit: www.identitii.com



Visit Identitii's interactive Investor Hub: If you have any questions about this announcement or any past Identitii announcements, or would like to see video summaries on important announcements, please visit our online investor hub at: <https://investorhub.identitii.com/>

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