



Confirmation of Capital Structure

Sydney (Australia), Greer (South Carolina, US) – 8 May 2024: Alexium International Group Limited (Alexium or the Company) (ASX: AJX), released Appendix 2As on Tuesday, 7 May and 8 May 2024 in relation to the issue of ordinary shares pursuant to the Placement and Conversion of Convertible Notes.

Following the release of the aforementioned appendices relating to the Company's capital structure, the Company confirms the total quoted and unquoted securities on issue as follows:

Quoted Securities	
AJX: Ordinary Fully Paid	1,557,873,845
Unquoted Securities	
AJXAF: Share Appreciation Rights	61,849,794

ENDS

Authorised for release by the Company Secretary of Alexium International Group Limited.

About Alexium International Group Limited

Alexium International Group Limited (ASX: AJX) is a performance chemicals provider for advanced materials applications with a focus on flame retardancy and thermal management. The Company is driven by an innovation model for addressing market gaps with patent-protected technologies. These high-performance products have applications for several industries and can be customized to meet customer needs. Key markets for Alexium are bedding, body armour, military uniforms and workwear. Alexium brands include Alexicool®, Alexiflam®, Eclipsys®, DelCool™ and Alexiguard™. For additional information about Alexium, please visit www.alexiuminternational.com.

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