

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme **Healius Limited (HLS)**  
ACN/ARSN **ACN 064 530 516**

### 1. Details of substantial holder (1)

Name **Perpetual Limited and its related bodies corporate**  
ACN/ARSN (if applicable) **ACN 000 431 827**

There was a change in the interests of the substantial holder on **06/05/2024**  
The previous notice was given to the company on **08/03/2024**  
The previous notice was dated **06/03/2024**

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Ordinary</b>	96,832,240	<b>13.336%</b>	105,176,866	<b>14.485%</b>

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Refer to annexure A				

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	Refer to annexure B				

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Perpetual Limited (PPT)	18/123 Pitt Street Sydney, NSW 2000
Perpetual Investment Management Limited (PIML)	18/123 Pitt Street Sydney, NSW 2000
Pendal Group Limited (PDL)	Level 14, Chifley Tower, 2 Chifley Square, Sydney NSW 2000
Pendal Institutional Limited (PIL)	Level 14, Chifley Tower, 2 Chifley Square, Sydney NSW 2000
Pendal Fund Services Limited (PFSL)	Level 14, Chifley Tower, 2 Chifley Square, Sydney NSW 2000
Healius Limited (HLS)	Level 22, 161 Castlereagh Street, Sydney NSW 2000

**Signature**

print name      Sylvie Dimarco      capacity      Company Secretary

sign here      *Sylvie Dimarco*      date      08/05/2024

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
  - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
  - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
  - (4) The voting shares of a company constitute one class unless divided into separate classes.
  - (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
  - (6) Include details of:
    - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
    - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
  - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
  - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**ANNEXURE A**

This is annexure 'A' referred to in Form 604, Notice of change of interests of substantial holder, lodged for Perpetual Limited ACN 000 431 827

Sylvie Dimarco – Company Secretary, Perpetual Limited 08/05/2024

<b>Entity</b>	<b>Custodian</b>	<b>Date</b>	<b>Transaction Type</b>	<b>Consideration (Cash)</b>	<b>Class (Ordinary) and number</b>	<b>Person's vote affected</b>
PFSL	HSBC Custody Nominees (Australia) Limited	2024-03-26	Sale	-26,548.17	-20,942	-20,942
PIML	BNP Paribas Nominees Pty Ltd	2024-03-18	Purchase	59,259.60	49,383	49,383
PIML	BNP Paribas Nominees Pty Ltd	2024-05-06	Purchase	25,413.72	21,533	21,533
PIML	BNP Paribas Nominees Pty Ltd	2024-05-06	Purchase	27,049.80	22,511	22,511
PIML	BNP Paribas Nominees Pty Ltd	2024-05-06	Purchase	7,120.33	5,843	5,843
PIML	Citicorp Nominees Pty Ltd	2024-05-06	Purchase	1,937.92	1,642	1,642
PIML	Citicorp Nominees Pty Ltd	2024-05-06	Purchase	19,209.29	16,276	16,276
PIML	Citicorp Nominees Pty Ltd	2024-05-06	Purchase	2,063.19	1,717	1,717
PIML	Citicorp Nominees Pty Ltd	2024-05-06	Purchase	20,444.46	17,014	17,014
PIML	Citicorp Nominees Pty Ltd	2024-05-06	Purchase	543.4992	446	446
PIML	Citicorp Nominees Pty Ltd	2024-05-06	Purchase	5,381.37	4,416	4,416
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-14	Purchase	580,128.75	453,261	453,261
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-18	Sale	-54,343.05	-44,496	-44,496
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-18	Sale	-141,338.84	-115,728	-115,728
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-18	Purchase	568,546.62	462,967	462,967
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-18	Purchase	65,586.00	54,655	54,655
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-18	Purchase	98,694.00	82,245	82,245
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-18	Purchase	56,334.00	46,945	46,945
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-18	Purchase	380,767.49	310,046	310,046
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-19	Purchase	311,212.27	261,890	261,890
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-19	Purchase	312,624.82	261,893	261,893
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-21	Purchase	658,688.93	530,406	530,406
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-22	Purchase	629,448.00	500,000	500,000
PIML	HSBC Custody Nominees (Australia) Limited	2024-03-25	Purchase	1,201,794.58	932,536	932,536
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-03	Purchase	572,870.00	500,000	500,000
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-03	Purchase	1,149,167.00	1,000,000	1,000,000
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-03	Purchase	167,508.60	150,000	150,000
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-03	Purchase	186,178.43	162,247	162,247
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-03	Purchase	11,832.75	10,784	10,784
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-06	Purchase	29,454.80	24,957	24,957
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-06	Purchase	27,310.34	23,140	23,140
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-06	Purchase	37,827.30	32,051	32,051
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-06	Purchase	22,229.48	18,835	18,835
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-06	Purchase	81,522.65	69,074	69,074
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-06	Purchase	62,698.11	53,124	53,124
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-06	Purchase	31,349.22	26,089	26,089
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-06	Purchase	40,261.68	33,506	33,506
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-06	Purchase	66,732.30	55,535	55,535
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-06	Purchase	29,067.33	24,190	24,190

PIML	HSBC Custody Nominees (Australia) Limited	2024-05-06	Purchase	86,768.21	72,209	72,209
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-06	Purchase	23,660.02	19,690	19,690
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-06	Purchase	17,565.02	14,414	14,414
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-06	Purchase	8,252.41	6,772	6,772
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-06	Purchase	7,651.64	6,279	6,279
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-06	Purchase	10,598.23	8,697	8,697
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-06	Purchase	22,839.15	18,742	18,742
PIML	HSBC Custody Nominees (Australia) Limited	2024-05-06	Purchase	6,228.31	5,111	5,111
PIML	JPMorgan Nominees Australia Limited	2024-03-07	Purchase	47,327.85	36,041	36,041
PIML	JPMorgan Nominees Australia Limited	2024-03-12	Purchase	265,451.28	195,905	195,905
PIML	JPMorgan Nominees Australia Limited	2024-03-13	Purchase	152,800.94	117,993	117,993
PIML	JPMorgan Nominees Australia Limited	2024-03-14	Purchase	149,851.11	117,993	117,993
PIML	JPMorgan Nominees Australia Limited	2024-03-15	Purchase	398,684.16	316,416	316,416
PIML	JPMorgan Nominees Australia Limited	2024-03-18	Purchase	147,877.20	123,231	123,231
PIML	JPMorgan Nominees Australia Limited	2024-04-08	Purchase	190,990.00	142,000	142,000
PIML	JPMorgan Nominees Australia Limited	2024-05-06	Purchase	21,557.94	18,266	18,266
PIML	JPMorgan Nominees Australia Limited	2024-05-06	Purchase	169,097.49	143,276	143,276
PIML	JPMorgan Nominees Australia Limited	2024-05-06	Purchase	179,977.14	149,778	149,778
PIML	JPMorgan Nominees Australia Limited	2024-05-06	Purchase	22,945.05	19,095	19,095
PIML	JPMorgan Nominees Australia Limited	2024-05-06	Purchase	6,039.42	4,956	4,956
PIML	JPMorgan Nominees Australia Limited	2024-05-06	Purchase	47,373.39	38,875	38,875
PIML	National Nominees Pty Ltd	2024-03-18	Purchase	45,478.38	37,033	37,033
PIML	National Nominees Pty Ltd	2024-03-22	Sale	-67,484.08	-53,630	-53,630
PIML	National Nominees Pty Ltd	2024-03-25	Purchase	86,943.42	67,464	67,464
PIML	National Nominees Pty Ltd	2024-05-06	Purchase	5,043.09	4,273	4,273
PIML	National Nominees Pty Ltd	2024-05-06	Purchase	5,367.66	4,467	4,467
PIML	National Nominees Pty Ltd	2024-05-06	Purchase	1,412.37	1,159	1,159
PIML	State Street Bank and Trust	2024-03-14	Purchase	5,157.12	4,029	4,029
PIML	State Street Bank and Trust	2024-04-03	Purchase	17,157.68	13,322	13,322
PIML	State Street Bank and Trust	2024-04-24	Purchase	31,742.90	25,000	25,000
PIML	State Street Bank and Trust	2024-05-02	Purchase	55,000.00	50,000	50,000
PIML	UBS Nominees Pty Ltd	2024-03-28	Purchase	536,142.40	405,378	405,378
PIML	UBS Nominees Pty Ltd	2024-05-06	Purchase	86,808.87	73,553	73,553
PIML	UBS Nominees Pty Ltd	2024-05-06	Purchase	24,319.76	19,957	19,957
PIML	UBS Nominees Pty Ltd	2024-05-06	Purchase	92,394.22	76,891	76,891

**ANNEXURE B**

This is annexure 'B' referred to in Form 604, Notice of change of interests of substantial holder, lodged for Perpetual Limited ACN 000 431 827

Sylvie Dimarco – Company Secretary, Perpetual Limited 08/05/2024

<b>Holder of relevant interest</b>	<b>Registered holder securities</b>	<b>Persons entitled to be registered holder</b>	<b>Number of securities</b>	<b>Number of votes</b>
PFSL	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	164,362	164,362
PIL	Mitsubishi UFJ Investor Services & Banking (Luxembourg) S.A.	Mitsubishi UFJ Investor Services & Banking (Luxembourg) S.A.	118,192	118,192
PIML	BNP Paribas Nominees Pty Ltd	BNP Paribas Nominees Pty Ltd	2,512,349	2,512,349
PIML	Citicorp Nominees Pty Ltd	Citicorp Nominees Pty Ltd	2,753,872	2,753,872
PIML	Citicorp Nominees Pty Ltd	Citicorp Nominees Pty Ltd	218,757	218,757
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	20,295,193	20,295,193
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	8,967,796	8,967,796
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	8,585,448	8,585,448
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	8,252,851	8,252,851
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	4,502,391	4,502,391
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	4,489,641	4,489,641
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	4,227,418	4,227,418
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	2,854,359	2,854,359
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	2,470,258	2,470,258
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	2,440,596	2,440,596
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	2,257,771	2,257,771
PIML	HSBC Custody Nominees (Australia) Limited	HSBC Custody Nominees (Australia) Limited	128,910	128,910
PIML	JPMorgan Nominees Australia Limited	JPMorgan Nominees Australia Limited	17,705,433	17,705,433
PIML	JPMorgan Nominees Australia Limited	JPMorgan Nominees Australia Limited	2,428,368	2,428,368
PIML	National Nominees Pty Ltd	National Nominees Pty Ltd	661,714	661,714
PIML	National Nominees Pty Ltd	National Nominees Pty Ltd	325,908	325,908
PIML	UBS Nominees Pty Ltd	UBS Nominees Pty Ltd	8,815,279	8,815,279