

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme Vinyl Group Ltd (**Company**)

ACN/ARSN 106 513 580

**1. Details of substantial holder (1)**Name Songtradr, Inc. on behalf of itself and each of its associates Paul Lancaster Wiltshire, Wiltshire Media Pty Ltd, Wiltshire Media LLC and each of the entities identified in Annexure A of this notice (collectively, the **Substantial Holders**)

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on 02 / 05 / 2024The previous notice was given to the company on 19 / 09 / 2023The previous notice was dated 19 / 09 / 2023**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	109,754,631	18.23%	187,342,793	19.95%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
30/11/23	Substantial Holders	Dilution due to the issue of fully paid ordinary shares by the Company to third parties	-	109,754,631	109,754,631
28/12/23	Substantial Holders	Dilution due to the issue of fully paid ordinary shares by the Company on the conversion of a convertible note by a third party	-	109,754,631	109,754,631
31/01/24	Substantial Holders	Dilution due to the issue of fully paid ordinary shares by the Company to third parties	-	109,754,631	109,754,631
05/03/24	Substantial Holders	Dilution due to issue of fully paid ordinary shares by the Company upon the exercise of options by third parties	-	109,754,631	109,754,631
26/04/24	Substantial Holders	Dilution due to the issue of fully paid ordinary shares by the Company on the	-	109,754,631	109,754,631

		conversion of a convertible note by a third party announced on 26 April 2024 and the issue of fully paid ordinary shares by the Company to third parties in lieu of cash for services			
01/05/24	Substantial Holders	Issue of 77,588,162 fully paid ordinary shares to Songtradr, Inc. due to the partial conversion of a convertible note announced on 1 May 2024	\$1,629,351	187,342,793	187,342,793

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Songtradr, Inc.	Songtradr, Inc.	Songtradr, Inc.	Relevant interest pursuant to section 608(1)(a) of the Corporations Act, being the registered holder of the securities.	162,092,793 fully paid ordinary shares	17.26%
Paul Lancaster Wiltshire and Wiltshire Media Pty Ltd	Songtradr, Inc.	Songtradr, Inc.	Relevant interest pursuant to section 608(2)(b) of the Corporations Act, being the power to control the exercise of a right to vote or dispose of securities by means of a practice.	162,092,793 fully paid ordinary shares	17.26%
Wiltshire Media LLC	Songtradr, Inc.	Songtradr, Inc.	Relevant interest pursuant to section 608(3) of the Corporations Act, as it is controlled by Paul Lancaster Wiltshire and is therefore an associate of Wiltshire Media Pty Ltd.	162,092,793 fully paid ordinary shares	17.26%
See Annexure A (List of Songtradr, Inc. subsidiaries)	Songtradr, Inc.	Songtradr, Inc.	Relevant interest pursuant to section 608(3) of the Corporations Act, as it is controlled by Songtradr, Inc. and is therefore an associate of Songtradr, Inc.	162,092,793 fully paid ordinary shares	17.26%
Wiltshire Media Pty Ltd	Wiltshire Media Pty Ltd	Wiltshire Media Pty Ltd	Relevant interest pursuant to section 608(1)(a) of the Corporations Act, being the registered holder of the securities.	25,250,000 fully paid ordinary shares	2.69%
Paul Lancaster Wiltshire	Wiltshire Media Pty Ltd	Wiltshire Media Pty Ltd	Relevant interest pursuant to section 608(3) of the Corporations Act, as he controls Wiltshire Media Pty Ltd.	25,250,000 fully paid ordinary shares	2.69%
Wiltshire Media LLC	Wiltshire Media Pty Ltd	Wiltshire Media Pty Ltd	Relevant interest pursuant to section 608(3) of the Corporations Act, as it is controlled by Paul Lancaster Wiltshire and is therefore an associate of Wiltshire	25,250,000 fully paid ordinary shares	2.69%

			Media Pty Ltd.		
Songtradr, Inc.	Wiltshire Media Pty Ltd	Wiltshire Media Pty Ltd	Relevant interest pursuant to section 608(2)b) of the Corporations Act, being the power to control the exercise of a right to vote or dispose of securities by means of a practice.	25,250,000 fully paid ordinary shares	2.69%
See Annexure A (List of Songtradr, Inc. subsidiaries)	Wiltshire Media Pty Ltd	Wiltshire Media Pty Ltd	Relevant interest pursuant to section 608(3) of the Corporations Act as it is controlled by Songtradr, Inc. and is therefore an associate of Songtradr, Inc. and Wiltshire Media Pty Ltd.	25,250,000 fully paid ordinary shares	2.69%

### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

### 6. Addresses


The addresses of persons named in this form are as follows:

Name	Address
Songtradr, Inc.	8605 Santa Monica Blvd, PMB 40672, West Hollywood, California 90069-4109 USA
Wiltshire Media Pty Ltd	Level 10, 52 Collins Street, Melbourne VIC 2000
Paul Lancaster Wiltshire	8605 Santa Monica Blvd, PMB 40672, West Hollywood, California 90069-4109 USA
Wiltshire Media LLC	8605 Santa Monica Blvd, PMB 40672, West Hollywood, California 90069-4109 USA
See annexure A (List of Songtradr, Inc. subsidiaries)	8605 Santa Monica Blvd, PMB 40672, West Hollywood, California 90069-4109 USA

## Signature

print name                      Paul Lancaster Wiltshire                      capacity                      Director, Songtradr, Inc.

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sign here                                            date                      07 / 05 / 2024

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**Annexure A (List of Songtradr, Inc. subsidiaries)**

Songtradr Ltd  
Songtradr Pty Ltd  
Songtradr Rights Management LLC  
Songtradr Rights Management Ltd  
Songtradr Rights Management Pty Ltd  
7digital Group Limited  
1107 Studios Ltd  
Vinyl Music Products Ltd  
Pretzel Tech LLC  
PretzelAux Inc  
Tunefind LLC  
Musicube GmbH  
Massive Music Worldwide BV  
Massive Music Pty Ltd  
Cue Songs Holdings Ltd  
Big Sync Music Ltd