



Announcement Summary

Entity name

ZOOM2U TECHNOLOGIES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday May 09, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
Z2UAE	OPTION EXPIRING 06-SEP-2026 EX \$0.20	2,469,478	Expiry of option or other convertible security without exercise or conversion	03/05/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ZOOM2U TECHNOLOGIES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

23636364246

1.3 ASX issuer code

Z2U

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/5/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

Z2UAE : OPTION EXPIRING 06-SEP-2026 EX \$0.20

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,469,478

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

3/5/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
Z2U : ORDINARY FULLY PAID	193,785,927

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
Z2UAG : OPTION EXPIRING 28-MAR-2027 EX \$0.35	987,791
Z2UAD : OPTION EXPIRING 06-SEP-2026 RESTRICTED	7,902,329
Z2UAC : OPTION EXPIRING 10-SEP-2024 RESTRICTED	2,000,000
Z2UAE : OPTION EXPIRING 06-SEP-2026 EX \$0.20	4,938,956
Z2UAI : OPTION EXPIRING 31-AUG-2029 EX \$0.20	1,250,000
Z2UAF : WARRANTS	19,000,000
Z2UAH : OPTION EXPIRING 07-MAR-2029 EX \$0.20	5,150,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.