

10 May 2024

## Dispatch of Scheme Booklet

Adbri Limited (**ASX: ABC**) (**Adbri**) refers to the proposed acquisition by CRH ANZ Pty Ltd of all of the issued shares in Adbri that Barro Group Pty Ltd and its associates do not own (holders of those shares being **Independent Adbri Shareholders**), by way of a Scheme of Arrangement (**Scheme**).

A copy of the scheme booklet in connection with the Scheme (**Scheme Booklet**) was released to the ASX on 3 May 2024. Independent Adbri Shareholders are encouraged to read the Scheme Booklet (including the Independent Expert's Report) in full before making a decision on how to vote on the Scheme.

### Dispatch of Scheme Booklet

Independent Adbri Shareholders who have elected to receive shareholder communications electronically have been sent an email containing a link to an online portal where they can access the Scheme Booklet and a personalised proxy form.

Independent Adbri Shareholders who have elected to receive hard copy shareholder communications have been dispatched (by post) a printed copy of the Scheme Booklet and a personalised proxy form.

Independent Adbri Shareholders who have not elected to receive shareholder communications electronically or in hard copy have been dispatched (by post) a letter containing details of how they can view and download the Scheme Booklet and a personalised proxy form.

### Adbri Board Recommendation

The Adbri Independent Directors continue to unanimously recommend that Independent Adbri Shareholders vote in favour of the Scheme, in the absence of a Superior Proposal and subject to the Independent Expert continuing to conclude that the Scheme is in the best interests of Independent Adbri Shareholders. Subject to these same qualifications, each Adbri Independent Director intends to vote, or procure the voting of, all Adbri Shares held or controlled by them in favour of the Scheme at the Scheme Meeting.

### Details of the Scheme Meeting

The Scheme Meeting will be held at 10.30am Adelaide time (11.00am Sydney time) on Wednesday 12 June 2024 in person at Pullman Adelaide, 16 Hindmarsh Square, Adelaide, South Australia. Independent Adbri Shareholders who are unable to attend in person can view the Scheme Meeting via the live webcast at <https://webcast.openbriefing.com/abc-sm-2024>. Independent Adbri Shareholders watching online will not be able to vote, ask questions or make comments via the webcast.

### Further Information

If you have any further questions in relation to the Scheme or the Scheme Booklet, please contact the Adbri Shareholder Information Line on 1300 038 212 (within Australia) or +61 2 9066 4052 (outside Australia), between 8.30am and 5.30pm (Sydney time), Monday to Friday (excluding public holidays).

-ENDS-

Authorised for release by the Adbri Independent Board Committee.

### Contacts

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