

10 May 2024

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew

**Re: MQG - CitiFirst Self-Funding Instalment Dividend Announcement**

Citigroup Global Markets Australia Pty Limited as Issuer of the MQG CitiFirst Self-Funding Instalments (ASX code MQGSOA, MQGSOB, MQGSOC, MQGSOD, MQGSOE, MQGSOF & MQGSOG), declared the record date for entitlements to the AUD 3.85, partially franked dividend for the MQG CitiFirst Self-Funding Instalment is 14 May 2024, coinciding with the record date for MQG ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 13 May 2024. Again, this coincides with the ex-dividend date for MQG ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
MQGSOA	\$69.7759	\$65.9259
MQGSOB	\$50.7196	\$46.8696
MQGSOC	\$93.8281	\$89.9781
MQGSOD	\$99.6340	\$95.7840
MQGSOE	\$134.4698	\$130.6198
MQGSOF	\$140.2757	\$136.4257
MQGSOG	\$74.4069	\$70.5569

Yours sincerely,



Paul Kedwell  
Warrants & Structured Products Manager