

10 May 2024

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew,

**Re: ANZ - CitiFirst Self-Funding Instalment Dividend Announcement**

Citigroup Global Markets Australia Pty Limited as Issuer of the ANZ CitiFirst Self-Funding Instalments (ASX code ANZSOA, ANZSOB, ANZSOC, ANZSOD, ANZSOE, ANZSOF, ANZSOG, ANZSOH, ANZSOI & ANZSOJ), declared the record date for entitlements to AUD 0.83, partially franked dividend for the ANZ CitiFirst Self-Funding Instalment is 14 May 2024, coinciding with the record date for ANZ ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 13 May 2024. Again, this coincides with the ex-dividend date for ANZ ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
ANZSOA	\$5.3604	\$4.5304
ANZSOB	\$10.4880	\$9.6580
ANZSOC	\$7.6682	\$6.8382
ANZSOD	\$10.9178	\$10.0878
ANZSOE	\$17.5164	\$16.6864
ANZSOF	\$13.3825	\$12.5525
ANZSOG	\$10.3657	\$9.5357
ANZSOH	\$15.7223	\$14.8923
ANZSOI	\$16.7936	\$15.9636
ANZSOJ	\$12.0668	\$11.2368

Yours sincerely,



Paul Kedwell  
Warrants & Structured Products Manager