

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holder

To: Company name / scheme East 33 Limited [E33]
ACN / ARSN 636 173 281

1. Details of substantial holder ¹

Name Rupnik Enterprises (NSW) Pty Ltd
ACN / ARSN (if applicable) 647 511 288
The holder ceased to be a substantial holder on 26/04/2024
The previous notice was given to the company on 30/11/2023
The previous notice was dated 30/11/2023

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest ² of the substantial holder or an associate ³ in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change ⁴	Consideration given in relation to change ⁵	Class ⁶ and number of securities affected	Person's votes affected
Annexure A	Annexure A	Annexure A	Annexure A	Annexure A	Annexure A

3. Changes in association

The persons who have become associates ³ of, ceased to be associates of, or have changed the nature of their association ⁷ with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

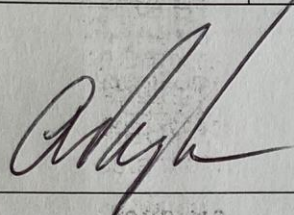
4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Rupnik Enterprises (NSW) Pty Ltd	c/- MillerPrince, Suite 24.02, Level 24, 56 Pitt Street, Sydney NSW 2000
BNP Paribas Nominees Pty Ltd	Level 6, 60 Castlereagh Street, Sydney NSW 2000
Anthony Rupnik	c/- MillerPrince, Suite 24.02, Level 24, 56 Pitt Street, Sydney NSW 2000

Signature

Signature



Name (print)

Anthony Rupnik

Capacity

Sole director and company secretary

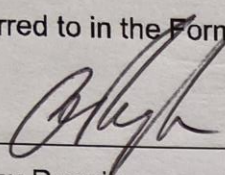
Date

10 May 2024

Annexure A

This is Annexure A of 1 page referred to in the Form 604 (Notice of ceasing to be a substantial holder) signed by me and dated 10 May 2024.

Signature



Name (print)

Anthony Rupnik

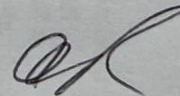
Capacity

Sole director and company secretary

Date

10 May 2024

Date of change	Person whose relevant interest changed	Nature of change ⁴	Consideration given in relation to change ⁵	Class ⁶ and number of securities affected	Person's votes affected
26/04/2024	Rupnik Enterprises (NSW) Pty Ltd	Dilution of voting power pursuant to the issue of 238,095,238 ordinary shares by East 33 Ltd to Yumbah Finance Pty Ltd upon the conversion of \$5,000,000.00 of the face value of the convertible note issued by East 33 Ltd to Yumbah Finance Pty Ltd on 12 December 2023, resulting in the dilution of voting power by virtue of the approval of the issue of the same by East 33 Ltd's shareholder on 26 April 2024.	Nil	Fully paid ordinary shares – 13,086,957	13,086,957
26/04/2024	BNP Paribas Nominees Pty Ltd	As directly above	Nil	Fully paid ordinary shares – 9,797,411	9,797,411
26/04/2024	Anthony Rupnik	As directly above	Nil	Fully paid ordinary shares – 5,250,000	5,250,000



Directions

- 1 If there are a number of substantial holders with similar or related relevant interests (e.g., a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- 2 See the definition of "relevant interest" in sections 608 and 671B(7) of the *Corporations Act 2001* (Cth).
- 3 See the definition of "associate" in section 9 of the *Corporations Act 2001* (Cth).
- 4 Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the *Corporations Act 2001* (Cth).
- 5 Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- 6 The voting shares of a company constitute one class unless divided into separate classes.
- 7 Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.