

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Critical Minerals Group</b>
<b>ABN</b>	<b>91 652 994 726</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Stuart Anthony McClure
<b>Date of last notice</b>	22 September 2023

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect interest
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	(1) IGS Capital Pty Ltd as trustee for IGS Capital Trust <i>(Director and shareholder of the trustee and beneficiary of the trust)</i>  (2) Kashfam Pty Ltd <i>(Director and shareholder)</i>  (3) Vested Equities Pty Ltd <i>(Director and shareholder)</i>  (4) McClure Premium Investment Pty Ltd ACN 601 939 539 as trustee for The McClure Super Fund <i>(Director and shareholder and beneficiary of the trust)</i>
<b>Date of change</b>	10/05/2024

+ See chapter 19 for defined terms.

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<b>No. of securities held prior to change</b>	(1) 4,610,000 fully paid ordinary shares.  (2) 150,000 fully paid ordinary shares.  (3) 177,425 fully paid ordinary shares; and 5,093,333 unquoted options exercisable at \$0.25 on or before 27 September 2024.  (4) 94,000 unquoted options exercisable at \$0.25 on or before 27 September 2024
<b>Class</b>	Ordinary Shares
<b>Number acquired</b>	Nil (refer to 'Nature of change')
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	N/A
<b>No. of securities held after change</b>	(1) 4,610,000 fully paid ordinary shares.  (2) Nil  (3) 177,425 fully paid ordinary shares; and 5,093,333 unquoted options exercisable at \$0.25 on or before 27 September 2024.  (4) 150,000 fully paid ordinary shares; and 94,000 unquoted options exercisable at \$0.25 on or before 27 September
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off market-trade between two entities controlled by Mr. McClure: Kashfam Pty Ltd and McClure Premium Investment Pty Ltd <The McClure Super Fund A/C>.

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A

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<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
<b>Interest after change</b>	N/A

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

Authorised for release by Director, Stuart McClure

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