



The Trust Company (RE Services) Limited
ACN 003 278 831
AFSL 235150
Level 18, 123 Pitt Street
Sydney, NSW, 2000

13 May 2024

FORAGER AUSTRALIAN SHARES FUND (ASX:FOR) - Unitholder Meeting Results (13 May 2024)

In accordance with ASX Listing Rule 3.13.2, The Trust Company (RE Services) Limited (ACN 003 278 831; AFSL 235150) and Forager Funds Management Pty Ltd (ACN 138 351 345; AFSL 459312) are pleased to announce the outcome of the resolutions put to the meeting of Unitholders of the Forager Australian Shares Fund (ASX:FOR) (the **Fund**) held today at 4pm (Sydney time), 13 May 2024 at Brookfield Place, Level 11, 10 Carrington Street, Sydney NSW 2000.

The following resolutions were voted by poll and **were passed**:

- Resolution 1:** A special resolution that, subject to Resolution 2, the Fund be removed from the Official List of the ASX under Listing Rule 17.11; and
- Resolution 2:** A special resolution that, subject to Resolution 1, the constitution of the Fund be amended (including the introduction of a 'Transition Fee').

A summary of the voting results for the resolutions is included at the end of this announcement.

Unitholders who intend to remain invested in the Fund after de-listing

In order to comply with Anti-Money Laundering and Counter-Terrorism Financing (AML/CTF) legislation, Unitholders who intend to remain invested in the Fund after de-listing must complete a Transition Identification Form to ensure they can apply for new Units, redeem existing Units, and participate in the distribution reinvestment plan after the Fund is delisted.

Certain Unitholders may be exempt from completing the Transition Identification Form:

- Unitholders who invest via a broker platform are not expected to need to complete the Transition Identification Form. Rather their broker platform entity will be expected to complete the form;
- Unitholders who are indirect investors and have invested via an IDPS platform are not expected to need to complete the Transition Identification Form. Rather the IDPS platforms and custodians will be expected to complete the form as per the requirements of AML/CTF Rules Part 4.4 18-19; and
- Unitholders who are also investors in the Forager International Shares Fund (**FISF**) and (1) have already supplied the AML/CTF information in relation to their FISF holding; AND (2) both the registered name and address of their FISF holding matches the registered name and address in which their units in the Fund are held, will be exempt.

The Transition Identification Form will be available on the Registry's website. A link will be emailed to non-exempt Unitholders shortly after the Fund's removal from the Official List of the ASX on Friday, 14 June 2024. For those Unitholders who cannot be contacted by email, the information will be sent to them by post.

Unitholders who do not intend to remain invested in the Fund

Unitholders who do not wish to remain invested in the Fund can either:

- Sell units on the ASX at the prevailing market price at any time **before market close on Tuesday, 11 June 2024.**



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Trading of Units in the Fund on the ASX will be suspended after market close on Tuesday, 11 June 2024, after which time you will not be able to sell Units on market. The Fund will then be removed from the Official List of the ASX on Friday 14 June 2024.

Unitholders who wish to sell their Units on the ASX must do so before the Fund is suspended and removed from the Official List.

2. For the sale of Units **after Tuesday 11 June 2024**, Unitholders must successfully complete the Transition Identification Form before they request to redeem their Units in the Fund. Any redemptions processed within six months of the de-listing date will also be subject to a Transition Fee, as outlined in section 1.2 of the Notice of Meeting and Explanatory Memorandum.

Unitholders must complete their Transition Identification Form before they can redeem Units in the Fund after the Fund is de-listed.

If you have any further questions, please contact your financial adviser, platform, broker or Forager Funds Management Pty Ltd on 02 8320 0555.

Kind regards

Teresa Lee-Antonas
Authorised for release by The Trust Company (RE Services) Limited as the Responsible Entity for the Forager Australian Shares Fund.

DISCLAIMER Forager Funds Management Pty Ltd operates under AFSL No: 459312. This report has been prepared by Forager Funds Management Pty Ltd and authorised for release by The Trust Company (RE Services) Limited (ABN 45 003 278 831, AFSL No: 235150) as the responsible entity and the issuer of the Forager Australian Shares Fund (ARSN 139 641 491). It is general information only and is not intended to be advice. You should obtain and consider a copy of the product disclosure statement relating to the Forager Australian Shares Fund and any ASX announcements before acquiring the financial product. You may obtain a product disclosure statement at www.foragerfunds.com. The Target Market Determination for Forager Australian Shares Fund will be available at www.foragerfunds.com when required by law. To the extent permitted by law, The Trust Company (RE Services) Limited and Forager Funds Management Pty Limited, its employees, consultants, advisers, officers and authorised representatives are not liable for any loss or damage arising as a result of reliance placed on the contents of this document. Past performance is not an indicator of future performance.



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The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)			Results
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 Delisting of the Fund	P	45,919,955	43,058,205 93.77%	783,004 1.71%	81,870	2,078,746 4.53%	45,166,643 98.30%	783,004 1.70%	81,870	Passed
2 Amendments to the Constitution	P	45,050,228	41,620,809 92.39%	917,095 2.04%	951,597	2,512,324 5.58%	44,162,825 97.97%	917,095 2.03%	951,597	Passed

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.