



# Market Announcement

13 May 2024

## Sun Silver Limited (ASX: SS1) – Admission and Quotation

### Description

Sun Silver Limited ('SS1') was admitted to the Official List of ASX on Monday, 13 May 2024.

The securities of SS1 will commence quotation at 11.00am AEST on Wednesday, 15 May 2024.

SS1 raised \$13,000,000 pursuant to the offer under its replacement prospectus dated 17 April 2024 by the issue of 65,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 69,679,000
<b>ASX code</b>	Fully paid ordinary shares: SS1
<b>Time</b>	11.00am AEST
<b>Date</b>	Wednesday, 15 May 2024
<b>ASX trade abbreviation</b>	SUN SILVER
<b>ISIN</b>	Fully paid ordinary shares: AU0000330474
<b>Registered office</b>	Sun Silver Limited Address: Suite 1, 1 Tully Road, East Perth, 6004 Phone: +61 8 6166 9433 Email: info@sunsilver.com.au
<b>Company secretary</b>	James Doyle
<b>Share Registry</b>	Automic Group Address: Level 5, 126 Phillip Street, Sydney, NSW, 2000 Phone: +61 2 8072 1400 Email: hello@automicgroup.com.au
<b>Balance date</b>	31 December
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	Western Australia
<b>Dividend policy</b>	See section 4.9 of the Replacement Prospectus
<b>Activities</b>	Exploration and development
<b>Lead manager</b>	Wagtail Capital Pty Ltd
<b>Underwriter</b>	N/A
<b>ASX restricted securities</b>	44,221,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 May 2026, being 24 months from the date of Quotation.

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6,825,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 13 December 2024, being 12 months from the date of issue.

750,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 2 April 2025, being 12 months from the date of issue.

3,500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 May 2025, being 12 months from the date of issue.

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**Other securities not quoted**

2,000,000 performance rights, on or before 15 May 2029, classified by ASX as restricted securities and to be held in escrow until 15 May 2026, being 24 months from the date of Quotation.

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**What do I need to do and by when?**

For further information, please refer to SS1's Replacement Prospectus.

**Need more information?**

For further information, please call Automic Group on +61 2 8072 1400.

**Disclaimer**

Please refer to the following [disclaimer](#).

**Issued by**

ASX Compliance