

14 May 2024

## **Completion of Early Redemption of Zip Senior Convertible Notes**

**Zip Co Limited** (ASX: ZIP) (“**Zip**”, or the “**Company**”) is pleased to announce that following its announcement on 2 May 2024, all outstanding Zip Senior Convertible Notes have been converted into fully paid ordinary Zip shares.

This has extinguished the remaining Senior Convertible Notes, further simplifying Zip’s capital structure and strengthening the Company’s balance sheet.

Release approved by the Group CEO and Managing Director on behalf of the Board.

- ENDS -

### **For more information, please contact:**

Vivienne Lee  
Director, Investor Relations  
[vivienne.lee@zip.co](mailto:vivienne.lee@zip.co)

For general investor enquiries, email [investors@zip.co](mailto:investors@zip.co)  
For media enquiries, email [media.relations@zip.co](mailto:media.relations@zip.co)

### **About Zip**

ASX-listed Zip Co Limited (ASX: ZIP) is a digital financial services company, offering innovative, people-centred products that bring customers and merchants together. Operating in two core markets - Australia and New Zealand (ANZ) and the United States (US), Zip offers point-of-sale credit and digital payment services, connecting millions of customers with its global network of tens of thousands of merchants.

Founded in Australia in 2013, Zip provides fair, flexible and transparent payment options, helping customers to take control of their financial future and helping merchants to grow their businesses. Zip is also a licensed and regulated credit provider and is committed to responsible lending.

For more information, visit: [www.zip.co](http://www.zip.co)

For any shareholding and registry service enquiries, please contact Computershare. Phone: 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia). Shareholders who would like to receive email communications from Computershare for all future correspondence, visit <http://www.computershare.com.au/easyupdate/ZIP>.