

Issue of Convertible Note

Mithril Resources Limited (ASX: MTH) (**MTH** or the **Company**) advises that following shareholder approval at the Company's Annual General Meeting held on 22 April 2024 (**Meeting**), the Company issued 300,000 convertible notes with a face value of \$1.00, in addition to the 700,000 convertible notes previously issued.

At the Meeting, shareholders also approved a 100:1 consolidation of the Company's securities. Accordingly, the total number of convertible notes currently on issue is 10,000 on a post-consolidation basis.

The current securities on issue post-consolidation are as follows:

| Security | Number |
|--|------------|
| Fully paid ordinary shares | 33,688,822 |
| Unlisted Options expiring 16/11/2025 ex \$1.50 | 250,000 |
| Unlisted Options expiring 9/12/2025 ex \$0.70 | 2,142,865 |
| Performance Rights | 333,334 |
| Convertible Notes | 10,000 |

-ENDS-

Released with the authority of the Company Secretary.

For further information contact:

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DIRECTORS

Craig Sharpe – Non-Executive Chair

John Skeet – Managing Director & CEO

Garry Thomas – Non-Executive Director

Stephen Layton – Non-Executive Director

Claire Newstead-Sinclair – Company Secretary

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