

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme **SEQUIOA FINANCIAL GROUP LTD (ASX:SEQ)**ACN/ARSN **091 744 884****1. Details of substantial holder (1)**Name **Each of the parties listed in Annexure A**ACN/ARSN (if applicable) **See Annexure A**

There was a change in the interests of the substantial holder on

10/05/2024

The previous notice was given to the company on

10/04/2024

The previous notice was dated

02/04/2024**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|---|-------------------|---|-------------------|---|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Fully paid ordinary shares (FPO) | 13,970,308 | 10.65% (based on an issued capital of 131,177,791) | 21,236,424 | 16.15% (based on an issued capital of 131,527,791) |
| | | | | |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|-------------------------------------|--|---------------------------|---|---|-------------------------|
| 04 April 2024 to 10 May 2024 | Glennon Capital Pty Ltd as investment manager for Glennon Small Companies Limited | On market purchase | \$2,833,639 | 5,210,041 ordinary shares | 5,210,041 |
| 13 May 2024 | Cojones Pty Ltd <Jones Family No 2 A/C> | On market purchase | \$565,000 | 1,056,075 ordinary shares | 1,056,075 |
| 13 May 2024 | Vonetta Pty Ltd <TRBC S/F> | On market purchase | \$535,000 | 1,000,000 ordinary shares | 1,000,000 |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|---------------------------------|--------------------------------|----------------|
| See Annexure B | | | | | |
| | | | | | |
| | | | | | |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| - | - |
| | |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|---|---|
| Cojones Pty Ltd and related entities | Level 2, 29-33 Palmerston Crescent, South Melbourne VIC 3205 |
| Glennon Capital Pty Ltd | Level 26, 44 Market St, Sydney NSW 2000 |

Signature

| | | | |
|------------|---|----------|--|
| print name | Michael Glennon | capacity | On behalf of all associated parties |
| sign here |  | date | 14/05/2024 |

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification

applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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Annexure A

Details of substantial holders

| Holder of relevant interest | ACN/ARSN |
|------------------------------------|-----------------|
| Mr Anthony Christopher Jones | N/A |
| Cojones Pty Ltd | ACN 133 072 214 |
| Vonetta Pty Ltd | ACN 094 868 710 |
| Attenov Pty Ltd | ACN 125 834 531 |
| Glennon Capital Pty Ltd | ACN 137 219 866 |

Annexure B

Present relevant interests

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder | Nature of relevant interest | Class and number of securities |
|------------------------------------|---|---|------------------------------------|---------------------------------------|
| Mr Anthony Christopher Jones | Mr Anthony Christopher Jones | Mr Anthony Christopher Jones | Holder of securities | 1,549,952 FPOs |
| Cojones Pty Ltd | Cojones Pty Ltd | <The Jones Family Trust No 2> | Holder of securities | 6,638,972 FPOs |
| Cojones Pty Ltd | Cojones Pty Ltd | <Jones Family No 2 A/C> | Holder of securities | 2,160,091 FPOs |
| Vonetta Pty Ltd | Vonetta Pty Ltd <TRBC S/F> | Vonetta Pty Ltd <TRBC S/F> | Holder of securities | 2,240,000 FPOs |
| Attenov Pty Ltd | Attenov Pty Ltd ATF Vonetta Superannuation Fund | Attenov Pty Ltd ATF Vonetta Superannuation Fund | Holder of securities | 2,686 FPOs |
| Glennon Capital Pty Ltd | Glennon Small Companies Limited | Glennon Small Companies Limited | Holder of securities | 8,644,723 FPOs |