

FORM 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: **Imperial Pacific Limited**
Level 2, 111 Harrington Street
The Rocks NSW 2000
ABN: 65 000 144 561

To: **Australian Securities Exchange Limited**

1. Details of substantial shareholder

Name: **Peter Edward John Murray**
ACN / ABN na

There were changes in the interests of the substantial holder as set out below.
The previous notice was given to the company on 23 June 2023
The previous notice was dated 23 June 2023.

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or or scheme are as follows:

Class of Securities	Previous Notice		Present Notice	
	Person's votes	Voting Power	Person's votes	Voting Power
Ordinary Shares	2,648,896	51.2%	2,813,452	52.9%

3. Change in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of Change	Class and Number of Securities	Person's Votes
Refer to Schedule 1	Refer to Schedule 1	Refer to Schedule 1 - Various Purchases	Refer to Schedule 1	See below. Schedule 1

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the changes are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and Number of Securities	Person's Votes
PEJ Murray	PEJ Murray	PEJ Murray	2,774,101	52.17%
PEJ Murray	Capel Court Corporation Pty Ltd (Trustee)	PEJ Murray Super. Fund	39,351	0.74%

5. Change in association

Not Applicable

6. Names and Addresses

Name:

Mr Peter EJ Murray
Capel Court Corporation Pty Ltd

Address

3 Bayview Avenue, Mosman NSW 2088
Level 2, 111 Harrington Street, The Rocks NSW 2000

Signature

Print Name: Peter EJ Murray Capacity: Self

Signed by:



(Signature)

Date: 15 May 2024

Schedule

Holder of Relevant Interest	Registered Holder of Securities	Nature of Change	Class and Number of Securities	Consideration
PEJ Murray	PEJ Murray	Dividend Reinvestment Plan 14-Oct-23	126,895	\$ 156,284
		Off-Market Purchases 03-Apr-24	20,000	\$ 28,000
		13-May-24	15,760	\$ 22,064
PEJ Murray Super Fund	Capel Court Corporation Pty Limited	Dividend Reinvestment Plan 14-Oct-23	1,901	\$ 2,341

CHECK

Above

164,556

Plus Previous

2,648,896

2,813,452

On Issue

5,317,508