



Announcement Summary

Entity name

ANTEOTECH LTD

Announcement Type

New announcement

Date of this announcement

Wednesday May 15, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ADO	ORDINARY FULLY PAID	55,844,920	15/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ANTEOTECH LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

75070028625

1.3 ASX issuer code

ADO

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-Apr-2024 09:16	New - Proposed issue of securities - ADO	An offer of +securities under a +securities purchase plan

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

135,922,460 listed 'New' Options under the Placement and SPP with an expiry date of 31 May 2026 at an exercise price of \$0.035 each. A resolution concerning the issue of New Options is set out in the Company's Notice of General Meeting to be held on 28 May 2024.

Up to 135,922,460 unlisted 'Bonus' Options under the Placement and SPP with an expiry date of 30 April 2027 at an exercise price of \$0.05 each. One Bonus Option will be issued for every New Option exercised within 12 months of issue.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

ADO : ORDINARY FULLY PAID

Issue date

15/5/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	263	0.00 %
1,001 - 5,000	2,549	0.30 %
5,001 - 10,000	1,320	0.42 %
10,001 - 100,000	3,538	5.55 %
100,001 and over	1,971	93.72 %

Issue details

Number of +securities to be quoted

55,844,920

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.02500000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ADO : ORDINARY FULLY PAID	2,464,287,352

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADOAW : OPTION EXPIRING 31-DEC-2024 EX \$0.0001	3,079,515
ADOAX : OPTION EXPIRING 31-JUL-2025 EX \$0.0001	4,909,700
ADOAM : OPTION EXPIRING 04-OCT-2026 EX \$0.1125	10,000,000
ADOAN : OPTION EXPIRING 04-OCT-2026 EX \$0.15	10,000,000
ADOAO : OPTION EXPIRING 04-OCT-2026 EX \$0.1875	10,000,000
ADOAP : OPTION EXPIRING 01-MAY-2025 EX \$0.1603	20,500,000
ADOAZ : OPTION EXPIRING 30-NOV-2026 EX \$0.048	44,500,000
ADOAAA : OPTION EXPIRING 14-NOV-2026 EX \$0.064	5,000,000
ADOAU : OPTION EXPIRING 31-JUL-2024 EX \$0.0001	587,800
ADOAY : OPTION EXPIRING 13-SEP-2026 EX \$0.064	73,251,921