



Update Summary

Entity name

GREENHY2 LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Wednesday May 15, 2024

Reason for the update

The need to change the response to question 2.3a.2 - Are there any further issues of securities yet to take place to complete the transaction referred to in the Appendix 3B? - to Yes.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GREENHY2 LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

51000689725

1.3 ASX issuer code

H2G

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

The need to change the response to question 2.3a.2 - Are there any further issues of securities yet to take place to complete the transaction referred to in the Appendix 3B? - to Yes.

1.4b Date of previous announcement to this update

7/5/2024

1.5 Date of this announcement

15/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

12-Apr-2024 09:47

Announcement Title

New - Proposed issue of securities - H2G

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Under the terms of the Offer, the Directors of the Company have reserved the right to place any unallocated new shares following the issue of shares under the Offer and underwriting arrangements. See the Chairman's letter of the Offer Booklet



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

H2G : ORDINARY FULLY PAID

Issue date

7/5/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

73,201,753

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00600000

Any other information the entity wishes to provide about the +securities to be quoted

Appendix 2A - Application for quotation of securities



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
H2G : ORDINARY FULLY PAID	565,159,335

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
H2GAB : PERFORMANCE RIGHTS	31,267,719