



15 May 2024

CLEANSING NOTICE

Austin Metals Limited (ASX:AYT) (**Company** or **Austin**) issued 39,000,000 fully paid ordinary shares (Shares) on 14 May 2024.

The Shares were issued as part of Tranche 2 of the Placement announced on 11 December 2023 following shareholder approval provided at a General Meeting held 15 April 2024.

The Shares are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

1. The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001;
2. The Shares were issued without disclosure to the investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act 2001;
3. The Company, as at the date of this notice, has complied with
 - the provisions of Chapter 2M of the Corporations Act 2001; and
 - Section 674 of the Corporations Act 2001.
4. There is no excluded information as at the date of this notice, for the purposes of Sections 708A(7) and (8) of the Corporations Act 2001.

Approved by the Board of Directors