



# ASX RELEASE

16 May 2024

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## Second Supplementary Prospectus

Attached is a Second Supplementary Prospectus of Redflow Limited ACN 130 227 271 dated 16 May 2024 lodged with ASIC on that date under section 719 of the *Corporations Act 2001* (Cth).

*This announcement has been approved for release by the Board of Redflow Limited.*

--ENDS--

For further information please contact:

**Corporate**

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**Investors**

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### About Redflow

Redflow Limited, a publicly-listed Australian company (ASX: RFX), produces zinc-bromine flow batteries that tolerate daily hard work in harsh conditions. Redflow batteries are designed for high cycle-rate, long time-base stationary energy storage applications in the telecommunications, commercial & industrial and high-end residential sectors, and are scalable from a single battery installation through to grid-scale deployments. Redflow batteries are sold, installed and maintained by an international network of energy system integrators. Redflow's smart, self-protecting batteries offer unique advantages including secure remote management, 100 per cent daily depth of discharge, tolerance of high ambient temperatures, a simple recycling path, no propensity for thermal runaway and sustained energy delivery throughout their operating life.

Redflow Limited ACN: 130 227 271

## **Second Supplementary Prospectus**

### **1 Important Information**

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This Second Supplementary Prospectus of Redflow Limited ACN 130 227 271 (**Company**) is dated 16 May 2024 and was lodged with ASIC on that date under section 719 of the Corporations Act (**Supplementary Prospectus**).

This Second Supplementary Prospectus supplements the Prospectus dated 15 April 2024 that was lodged with ASIC on that date (**Prospectus**) and the Supplementary Prospectus dated 13 May 2024 that was lodged with ASIC on that date (**First Supplementary Prospectus**) and must be read together with the Prospectus and First Supplementary Prospectus. If there is any inconsistency between the Prospectus, the First Supplementary Prospectus and this Second Supplementary Prospectus, this Second Supplementary Prospectus prevails.

Unless the context otherwise requires, terms defined in the Prospectus have the same meaning in this Second Supplementary Prospectus. ASIC and ASX take no responsibility for the contents of this Second Supplementary Prospectus, the First Supplementary Prospectus or the Prospectus.

This Second Supplementary Prospectus, the First Supplementary Prospectus and the Prospectus are important documents and should be read together, in their entirety. If you have any questions about the Offers or any other matter, you should consult your professional advisors.

### **2 Extension of Offers**

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The Closing Date of the Offers is extended until 5.00pm (Sydney time) on Tuesday, 28 May 2024 – see **attached** ASX announcement released on 16 May 2024.

### **3 Supplementary Information**

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This Supplementary Prospectus is not (in the opinion of the Directors of the Company) materially adverse from the point of view of an investor. Accordingly, there are no withdrawal rights attaching to valid applications received to date and no action needs to be taken if you have already applied for New Shares and Attaching Options under the Offers. Persons wishing to apply for New Shares and Attaching Options should still use the Application Form attached to or accompanying the Prospectus.

### **4 Consent**

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In accordance with section 720 of the Corporations Act, each Director of the Company has consented in writing to the lodgement of this Second Supplementary Prospectus with ASIC.

Dated: 16 May 2024

Signed for and on behalf of Redflow Limited ACN 130 227 271 in accordance with Section 351 of the *Corporations Act 2001* (Cth):



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Name: Tim Harris  
Position: Director

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# Entitlement Offer – Extension of Closing Date

Redflow Limited (ASX: RFX), advises that, as a result of recent positive developments announced in the Federal Budget, it is extending the closing date of the acceptance of applications for its 1 for 2 pro rata non-renounceable Entitlement Offer announced on 15 April 2024 (**Entitlement Offer**).

The closing date for the Entitlement Offer is now 5.00pm (Sydney time) on Tuesday 28 May 2024. This extension will allow extra time for eligible shareholders to take up their entitlement.

Redflow CEO, Tim Harris said, “*We welcome the initiatives from the Federal Government as it looks to develop a clean energy economy in Australia. Importantly, the budget recognises the importance of battery storage in firming up the national grid as renewable energy replaces the existing fossil fuel generation fleet.*”

The 'key dates' as set out on page 4 of the Prospectus dated 15 April 2024 are updated as follows:

Closing Date for Offers – 5.00pm (Sydney time)	Tuesday, 28 May 2024
Announcement of shortfall (if any) under the Offer	Wednesday, 29 May 2024
Allotment and issue of New Shares and Attaching Options	Friday, 31 May 2024
Despatch date of holding statements Normal trading of New Shares commences	Monday, 3 June 2024

This timetable is subject to change and Redflow reserves the right to withdraw or vary the timetable without notice. In particular, Redflow reserves the right to extend the Closing Date, to accept late applications whether generally or in particular cases or to withdraw the Entitlement Offer without prior notice.

**redflow.com**

Redflow Limited ACN: 130 227 271  
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*This announcement was authorised for release by the Chairman of the Board of Redflow Limited.*

-- ENDS --

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## About Redflow

Redflow, a publicly listed Australian company (ASX: RFX) with offices in Australia and the US, designs and manufactures long-duration zinc-bromine flow batteries for stationary commercial, industrial, and utility applications. Redflow batteries are modular, scalable, fire-safe, and capable of 100% depth of discharge. They can also operate in a wide range of environments without supplemental heating or cooling and offer an extended life with minimal degradation over time. The company's smart, self-protecting storage technology offers unique advantages, including a hibernation feature, secure remote management, a simple recycling path, and sustained energy delivery throughout its operating life. Redflow's energy storage solutions have been in use for more than a decade at more than 250 sites in over 9 countries.

For further information, please visit: [www.redflow.com](http://www.redflow.com)