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Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

| <u>To</u> Company Name/Scheme | Zeus Resources Limited |
|--------------------------------------|---|
| ACN/ARSN | 139 183 190 |
| 1. Details of substantial holder | |
| Name | Colin Robert MacKay, Alexander Naum < ORC PTY LTD> and Dean Andrew Kent <the a="" c="" wattle=""></the> |
| ACN/ARSN (if applicable) | |
| The holder became a substantial hold | leron08 /04/2024 |
| 2 Details of voting nower | |

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

| Class of securities | Number of securities | Person's votes | Voting power |
|---------------------|----------------------|----------------|--------------|
| Ordinary Shares | 24,400,000 | 5.31% | 5.31% |
| | | | |

3.Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder area follows:

| Holder of relevant interest | Nature of relevant interest | Class and number of securities |
|--|-----------------------------|--------------------------------|
| Colin Robert MacKay | direct | FPO Shares 11,000,000 |
| Alexander Naum <orc ltd="" pty=""></orc> | indirect | FPO Shares 6,000,000 |
| Dean Andrew Kent <the a="" c="" wattle=""></the> | indirect | FPO Shares 7,400,000 |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder | Class and number of securities |
|--|---------------------------------|--|--------------------------------|
| Colin Robert MacKay | Colin Robert MacKay | Colin Robert MacKay | FPO Shares 11,000,000 |
| Alexander Naum , ORC PTY LTD | Alexander Naum ORC PTY Ltd | Alexander Naum, ORC PTY Ltd | FPO Shares 6,000,000 |
| Dean Andrew Kent <the a="" c="" wattle=""></the> | | Dean Andrew Kent <the wattle<br="">A/C></the> | FPO Shares 7,400,000 |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Considerat | ion | Class and number of securities |
|--|---------------------|------------|----------|--------------------------------|
| | | Cash | Non-cash | |
| Colin Robert MacKay | N/A | | | |
| Alexander Naum, ORC PTY Ltd. | N/A | | | |
| Dean Andrew Kent <the Wattle A/C></the | N/A | | | |

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6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|--|---|
| Colin Robert MacKay | For the sole purpose of a S203D and S249D notice against Zeus Resources Limited |
| Alexander Naum, ORC PTY LTD | For the sole purpose of a S203D and S249D notice against Zeus Resources Limited |
| Dean Andrew Kent <the a="" c="" wattle=""></the> | For the sole purpose of a S203D and S249D notice against Zeus Resources Limited |

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--|---|
| Colin Robert MacKay | 6/87 Srisoonthorn Road, Cherngtalay , Phuket, 83110 |
| Alexander Naum < ORC PTY Ltd> | 51 Holloway Street, Banksmeadow, NSW 2019. |
| Dean Andrew Kent <the a="" c="" wattle=""></the> | 8 Wattle Grove ,Malvern East VIC 3145 |

Signature

| print name : Colin Robert MacKav capacity – direct h | older of interest |
|--|----------------------|
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Date 08 / 04 / 2024

print name: Alexander Naum capacity – indirect holder of interest director

sign here Date 08 / 04 / 2024

print name Dean Andrew Kent capacity – indirect holder of interest director

sign here Date 08 / 04 / 2024