

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme 360 Capital Mortgage REIT (ASX:TCF)

ACN/ARSN 115 632 990

1. Details of substantial holder (1)

Name 360 Capital FM Limited atf 360 Capital Diversified Property Fund and associates

ACN/ARSN (if applicable) 090 664 396

There was a change in the interests of the substantial holder on

14/05/2024

The previous notice was given to the company

27/06/2022

The previous notice was dated

27/06/2022

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Units	676,974	16.39%	745,557	18.05%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
26/05/2023	TT Investments Pty Limited ATF TT Investment Trust	On market acquisition	\$5.35 per unit	6,750 ordinary units	6,750
26/05/2023	TT Investments Pty Limited ATF TT Superannuation Fund	On market acquisition	\$5.35 per unit	3,250 ordinary units	3,250
01/05/2024	360 Capital FM Limited atf 360 Capital Diversified Property Fund	On market acquisition	\$5.07 per unit	6,151 ordinary units	6,151
03/05/2024	360 Capital FM Limited atf 360 Capital Diversified Property Fund	On market acquisition	\$5.15 per unit	18,849 ordinary units	18,849
09/05/2024	360 Capital FM Limited atf 360 Capital Diversified Property Fund	On market acquisition	\$5.10 per unit	4,837 ordinary units	4,837
14/05/2024	360 Capital FM Limited atf 360 Capital Diversified Property Fund	On market acquisition	\$5.15 per unit	5,167 ordinary units	5,167
16/05/2024	360 Capital FM Limited atf 360 Capital Diversified Property Fund	On market acquisition	\$5.16 per unit	23,579 ordinary units	23,579

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
360 Capital FM Limited atf 360 Capital Diversified Property Fund	360 Capital FM Limited	360 Capital FM Limited	Relevant interest in securities under s608(1)(a) of the	735,557	17.81%
TT Investments Pty Limited	TT Investments Pty Limited ATF TT Investment Trust	TT Investments Pty Limited	Relevant interest in securities under s608(1)(a) of the	6,750	0.16%
TT Investments Pty Limited	TT Investments Pty Limited ATF TT Superannuation Fund	TT Investments Pty Limited	Relevant interest in securities under s608(1)(a) of the	3,250	0.08%

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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
TT Investments Pty Limited	Tony Pitt is director of TT Investments Pty Limited and 360 Capital Group. He has the capacity to exert control over 360 Capital FM Limited as Executive Chairman of 360 Capital Group. Tony Pitt and Teresa Gallagher are directors of TT Investments Pty Limited and have a relevant interest in 360 Capital Group under section 608(3) of the Corporations Act.

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
360 Capital FM Limited	Suite 3701, Level 37, 1 Macquarie Place, Sydney 2000
TT Investments Pty Limited	Suite 3701, Level 37, 1 Macquarie Place, Sydney 2000

Signature

print name Glenn Butterworth capacity Secretary

sign here



date

16/05/2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(6) Include details of:

- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.