

ASX Announcement

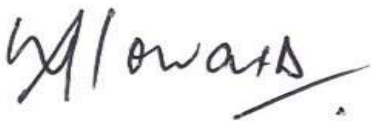
17 May 2024

NOTICE UNDER 708A(5)(e) OF THE CORPORATIONS ACT

GreenHy2 Limited (ASX: H2G, the “**Company**”) refers to its Appendix 2A released to the ASX on 15 May 2024 detailing that, on 10 May 2024, the Company issued 22,226,602 fully paid ordinary shares (“**Shares**”) to investors out of the shortfall from its recent entitlement offer at an issue price of \$0.006 per share (being the same price of the shares issued under the entitlement offer).

The Company gives this notice that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (“**Corporations Act**”);
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Corporations Act;
- (d) as at the date of this notice, there is no excluded information (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

A handwritten signature in black ink, appearing to read 'William Howard'.

William Howard
Company Secretary

ENDS

This announcement has been authorised for release by the Board of GreenHy2 Limited.

ABOUT H2G

GreenHy2 Limited (ASX: H2G) is one of Australia’s leading innovators in the delivery of engineering solutions for renewable energy. The company was established in 2011 and has specific expertise in Solid State Hydrogen Storage for use in fuel cells and as hydrogen gas. GreenHy2 is a clean energy company dedicated to reducing our collective carbon footprint.