



Market Announcement

17 May 2024

Eastern Metals Limited (ASX: EMS) – Trading Halt

Description

The securities of Eastern Metals Limited ('EMS') will be placed in trading halt at the request of EMS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 21 May 2024 or when the announcement is released to the market.

Issued by

ASX Compliance

17 May 2024

ASX Listings Compliance (Sydney)
20 Bridge Street
SYDNEY NSW 2000

Attention: Ms Angel He by email
Copy via email: tradinghaltssydney@asx.com.au

EASTERN METALS LIMITED – REQUEST FOR TRADING HALT

Eastern Metals Limited ACN 643 902 943 (**ASX:EMS**) (“**Eastern Metals**”) hereby requests that ASX Limited ACN 008 624 691 (**ASX**) immediately grant a halt in the trading of Eastern Metals’ ordinary fully paid shares with effect prior to the commencement of trading today.

In accordance with ASX Listing Rule 17.1:

- 1) Eastern Metals requests the trading halt for the purpose of considering and executing a proposed capital raising;
- 2) Eastern Metals requests the trading halt remain in place until the earlier of:
 - a) such time as Eastern Metals makes an announcement to the market in relation to the capital raising; or
 - b) the commencement of trading on Tuesday 21 May 2024;
- 3) Eastern Metals expects that the trading halt will be ended by the announcement referred to in paragraph (2)(a) being made to the ASX; and
- 4) Eastern Metals is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Mr Ian Morgan
Company Secretary
Eastern Metals Limited