

**Zoono Group Limited (ASX: ZNO)
ASX ANNOUNCEMENT**

17 May 2024

Placement to OSY Group to raise A\$0.37M

Zoono Group Limited (**Company**) (ASX: ZNO) advises that it has today placed an additional 13,574,320 fully paid ordinary shares at 2.7c per share to OSY Group Limited (**OSY**). The placement, which was undertaken at the same price as the recent rights issue, will raise a further A\$366,506 in working capital for the Company.

OSY had agreed with the Underwriter of in the latest offer, Evolution Capital Pty Ltd, to sub-underwrite a portion of the Underwritten Amount up to 20,000,000 Shares. As OSY missed out on their requested allocation due to the success of the offer, they requested additional shares, especially as OSY have secured their first major supermarket chain and have others in the pipeline.

OSY had secured 6,425,680 shares in the rights issue and with this placement now takes their shareholding to 20,000,000 shares.

The additional funds will be used to further expand the fresh food shelf-life extension project (which is being undertaken jointly with OSY), for growing the Company's business in China, India and USA and for general working capital.

The placement to OSY was undertaken in recognition of OSY's support of the Company, both as a key partner in the shelf-life extension project and as a sub-underwriter of the recent rights issue (in which it ultimately secured a limited share allocation only due to the success of the offer).

The placement was completed utilising the Company's 10% placement capacity under ASX Listing Rule 7.1A.

This announcement has been authorised and approved for release to ASX by the Board of Zoono Group Limited.

For further information, please contact:

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About OSY Group Limited

OSY Group is a visionary organisation at the forefront of the hygiene technology sector, driving transformative change for a more sustainable world. Their commitment to innovation has been recognised via the award of prestigious Innovate UK grant funding. OSY find tailored solutions to customers challenges by combining their four key pillars, innovative, sustainability, customer centric and trusted, and the knowledge of their extensive partners to deliver long-term results and build long-lasting partnerships. Their diverse portfolio of sub-brands, OSY Xtend, OSY Hygiene, OSY Technology and OSY Animal Health, specialise in unique sectors to provide targeted solutions tailored to their customers' needs and to help them meet their goals.

To learn more, please visit www.osy-group.com.

About Zoono

Zoono Group Limited is a global biotech company that develops, manufactures and distributes a suite of scientifically validated, long-lasting and environmentally-friendly antimicrobial solutions. Zoono's mission is to improve health and well-being through innovative, safe, non-toxic and durable germ protection.

Zoono produces sprays, wipes and foams suited for skin care, surface sanitisers, and mould remediation treatments. The products are based on the 'zoono molecule', a unique antimicrobial molecule that bonds to any surface and kills pathogens including bacteria, viruses, algae, fungi and mould.

Zoono's products have received numerous regulatory approvals and the company's technology claims are supported by independent testing conducted in laboratories worldwide. Zoono is headquartered in New Zealand and its products are available globally.

To learn more, please visit: www.zoono.com
