

Top 20 Listed Option Holders and Distribution Summary

Mithril Resources Limited (ASX: MTH) (**MTH** or the **Company**) advises that a current statement setting out the names of the top 320 largest listed option holders and the percentage held by each is below as well as the Distribution Summary.

RANK	HOLDER	UNITS	% I/C
1	ARLINGTON GROUP ASSET MGT LTD	2,500,000	9.04
2	FIDELITY CLEARING CANADA	2,302,500	8.33
3	S3 CONSORTIUM PTY LTD	1,875,000	6.78
4	HSBC CUSTODY NOMINEES	1,500,000	5.42
5	MR SIMON CATT	1,380,650	4.99
6	GOSS CLOSET PTY LTD	1,250,000	4.52
7	MR MIGUEL ANGEL MATAS MARTINEZ	1,250,000	4.52
8	CITICORP NOMINEES PTY LIMITED	1,000,000	3.62
9	PAC PARTNERS SECURITIES PTY <LOWELL RESOURCES FUND A/C>	861,000	3.11
10	EQUITY TRUSTEES LIMITED	827,500	2.99
11	MR JOHN ROBERT VICTOR ELLIS	600,000	2.17
12	TSCG CAPITAL INC	510,500	1.85
13	MR CRAIG RUSSELL STRANGER	500,500	1.81
14	485374 BC LTD	500,000	1.81
15	CASABLANCA HOLDINGS PTY LTD	500,000	1.81
16	MR SIMON CATT	500,000	1.81
17	MR ANDREW CHARLES FERGUSON	500,000	1.81
18	J P MORGAN NOMINEES AUSTRALIA	500,000	1.81
19	POLLOCK SERVICES CORP	500,000	1.81
20	MR CRAIG ANDREW SHARPE & MRS MICHELLE ROSE SHARPE <FUNKY MONKEY SUPER FUND A/C>	475,000	1.72
	Total	19,832,650	
	Grand Total	27,656,200	

DIRECTORS

Craig Sharpe – Non-Executive Chair
 John Skeet – Managing Director & CEO
 Garry Thomas – Non-Executive Director
 Stephen Layton – Non-Executive Director
 Claire Newstead-Sinclair – Company Secretary

MITHRIL RESOURCES LIMITED

ACN: 099 883 922
 ASX: MTH

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REGISTERED OFFICE

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Distribution Summary

	No of Holders	Total Units	% held
1 to 1000	0	0	0
1001 to 5000	0	0	0
5001 to 10000	0	0	0
10001 to 250000	55	5,527,350	19.99%
250001 to 500000	14	5,771,200	20.87%
500001 +	13	16,357,650	59.15%
Total	82	27,656,200	

-ENDS-

Released with the authority of the Company Secretary.

For further information contact:

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