



## Announcement Summary

---

**Name of entity**

MORPHIC ETHICAL EQUITIES FUND LIMITED

**Announcement type**

Update announcement

**Type of update**

Notification of change in details of buy-back

**Date of this announcement**

17/5/2024

**Reason for update**

Increase of buyback capacity to 20 percent of shares on issue as at 17 May 2024 (which equates to 8,145,379 shares), and extension of buyback period for a further 12 months, following shareholder approval at the Extraordinary General Meeting held on 17 May 2024, as detailed in the Notice of Meeting.

**ASX Security code and description of the class of +securities the subject of the buy-back**

MEC : ORDINARY FULLY PAID

**The type of buy-back is:**

On market buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

MORPHIC ETHICAL EQUITIES FUND LIMITED

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

ACN

**Registration number**

617345123

**1.3 ASX issuer code**

MEC

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Type of update**

Notification of change in details of buy-back

**1.4b Reason for update**

Increase of buyback capacity to 20 percent of shares on issue as at 17 May 2024 (which equates to 8,145,379 shares), and extension of buyback period for a further 12 months, following shareholder approval at the Extraordinary General Meeting held on 17 May 2024, as detailed in the Notice of Meeting.

**1.4c Date of initial notification of buy-back**

18/4/2023

**1.4d Date of previous announcement to this update**

17/5/2024

**1.5 Date of this announcement**

17/5/2024

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

MEC : ORDINARY FULLY PAID



Part 2 - Type of buy-back

---

**2.1 The type of buy-back is:**  
On market buy-back



Part 3 - Buy-back details

---

Part 3A - Details of +securities, price and reason

---

**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

40,601,167

**3A.4 Does the entity intend to buy back a minimum number of +securities**

No

**3A.5 Does the entity intend to buy back a maximum number of securities**

Yes

**3A.5a Maximum number of securities proposed to be bought back**

8,145,379

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

**Broker name:**

Taylor Collison Limited

**3A.9 Are the +securities being bought back for a cash consideration?**

Yes

**3A.9a Is the price to be paid for +securities bought back known?**

No

**3A.9a.1 In what currency will the buy-back consideration be paid?**

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

---

**3B.1 Does the buy-back require security holder approval?**

No



Part 3C - Key dates

---

**On-market buy-back**

**3C.2 Proposed buy-back start date**

17/5/2024

**3C.3 Proposed buy-back end date**

16/5/2025

Part 3D - Other Information

---

**3D.1 Any other information the entity wishes to notify to ASX about the buy-back**

Increase of buyback capacity to 20 percent of shares on issue as at 17 May 2024 (which equates to 8,145,379 shares), and extension of buyback period for a further 12 months, following shareholder approval at the Extraordinary General Meeting held on 17 May 2024, as detailed in the Notice of Meeting.