

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Austin Metals Limited
ABN	68 130 933 309

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Paul L'herpinier
Date of last notice	11 October 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mr Paul L'herpinier <Tyava Superannuation Fund A/C>
Date of change	14 May 2024
No. of securities held prior to change	Nil
Class	(A) Fully paid ordinary shares (B) Unquoted options exercisable at \$0.012 expiring 31 December 2026
Number acquired	(A) 1,666,666 (B) 833,333
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(A) \$0.006 per Share (B) Nil (free attaching options)

+ See chapter 19 for defined terms.

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No. of securities held after change	Mr Paul L'herpinierre <Tyava Superannuation Fund A/C> <ul style="list-style-type: none"> - 1,666,666 fully paid ordinary shares - 8,333,333 unquoted options exercisable at \$0.012 expiring 31 December 2026
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of fully paid ordinary shares and attaching options under the Company's placement as approved by Shareholders at the General Meeting held on 15 April 2024

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

+ See chapter 19 for defined terms.

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Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

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Name of entity	Austin Metals Limited
ABN	68 130 933 309

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Darren Michael White
Date of last notice	30 June 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mr White is a Director and Shareholder of: - Gardner Mining Pty Ltd - Cervan Marine Pty Ltd <Y T Superannuation Fund A/C> Bond Street Custodians Limited (Custodian Holding)
Date of change	14 May 2024
No. of securities held prior to change	Gardner Mining Pty Ltd - 281,656,733 fully paid ordinary share Cervan Marine Pty Ltd <Y T Superannuation Fund A/C> - 57,728,333 fully paid ordinary shares Bond Street Custodians Limited - 1,855,000 fully paid ordinary shares

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Class	(A) Tranche 1 Performance Rights (B) Tranche 2 Performance Rights (C) Tranche 3 Performance Rights (D) Fully paid ordinary shares (E) Unquoted options exercisable at \$0.012 expiring 31 December 2026
Number acquired	(A) 40,000,000 (B) 80,000,000 (C) 200,000,000 (D) 33,333,334 (E) 16,666,667
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(A) Ashburton Project Acquisition ¹ (B) Ashburton Project Acquisition ¹ (C) Ashburton Project Acquisition ¹ (D) \$0.006 per Share (E) Nil (free attaching options) ¹ Refer ASX Announcement 15 May 2024
No. of securities held after change	Gardner Mining Pty Ltd <ul style="list-style-type: none"> - 281,656,733 fully paid ordinary share - 40,000,000 tranche 1 Performance Rights - 80,000,000 tranche 2 Performance Rights - 200,000,000 tranche 3 Performance Rights Cervan Marine Pty Ltd <Y T Superannuation Fund A/C> <ul style="list-style-type: none"> - 91,061,667 fully paid ordinary shares - 16,666,667 unquoted options exercisable at \$0.012 expiring 31 December 2026 Bond Street Custodians Limited <ul style="list-style-type: none"> - 1,855,000 fully paid ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of fully paid ordinary shares and attaching options under the Company's placement as approved by Shareholders at the General Meeting held on 15 April 2024. Issue of performance rights as part consideration for the Company acquiring the Ashburton Project from Gardner Pty Ltd. Approved by Shareholders at the General Meeting held on 15 April 2024

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	

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Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Introduced 30/09/01 Amended 01/01/11

Name of entity	Austin Metals Limited
ABN	68 130 933 309

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Sonu Cheema
Date of last notice	30 June 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct & Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mr Cheema is a director and shareholder of: - ACYCT PTY LTD <ACYC SUPER FUND A/C>
Date of change	14 May 2024
No. of securities held prior to change	Direct - 2,500,000 Fully Paid Ordinary Shares - 500,000 Class B unquoted incentive options exercisable at \$0.10 on or before 30 June 2024 (Conditions – Refer Annexure A) - 500,000 Class A unquoted performance rights (Conditions – Refer Annexure A) - 500,000 Class B unquoted performance rights (Conditions – Refer Annexure A)
Class	(A) Fully paid ordinary shares (B) Unquoted options exercisable at \$0.012 expiring 31 December 2026

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Number acquired	(A) 4,000,000 (B) 2,000,000
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(A) \$0.006 per Share (B) Nil (free attaching options)
No. of securities held after change	<p>Direct</p> <ul style="list-style-type: none"> - 2,500,000 fully paid ordinary shares - 500,000 Class B unquoted incentive options exercisable at \$0.10 on or before 30 June 2024 (Conditions – Refer Annexure A) - 500,000 Class A unquoted performance rights (Conditions – Refer Annexure A) - 500,000 Class B unquoted performance rights (Conditions – Refer Annexure A) <p>Indirect</p> <p>ACYCT PTY LTD <ACYC SUPER FUND A/C></p> <ul style="list-style-type: none"> - 4,000,000 Fully Paid Ordinary Shares - 2,000,000 unquoted options exercisable at \$0.012 expiring 31 December 2026
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of fully paid ordinary shares and attaching options under the Company's placement as approved by Shareholders at the General Meeting held on 15 April 2024

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	

+ See chapter 19 for defined terms.

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Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

Annexure A – Conditions

Class	Performance Rights Milestones	Expiry Date
Class A	the Company achieving a Share price above \$0.05 at a volume weighted average price (VWAP) of the Company's Shares over 20 consecutive trading days, within 24 months from the date of issue, as verified by market information (Class A Milestone).	30 June 2024
Class B	the Company achieving a Share price above \$0.10 at a volume weighted average price (VWAP) of the Company's Shares over 20 consecutive trading days, within 24 months from the date of issue, as verified by market information (Class B Milestone).	30 June 2024

Class	Incentive Options Vesting Conditions	Expiry Date
Class B	The Class B Options will vest on the date that is 24 months from the date the holder was appointed as an officer of the Company.	30 June 2024

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