



21 May 2024

METALLICA RECOMMENDS TAKE NO ACTION FOLLOWING DRX FULFILMENT OF MINIMUM ACCEPTANCE CONDITION

TAKE NO ACTION

Metallica Minerals Limited (Metallica or the Company) (ASX: MLM) notes that Diatreme Resources Limited (DRX) recently announced that the minimum acceptance condition of DRX's off-market takeover bid for all the ordinary shares in Metallica has been fulfilled.

The board of Metallica plans to release a supplementary target's statement.

The board recommends that shareholders **TAKE NO ACTION**. Metallica's supplementary target's statement will set out important information for Metallica shareholders regarding the Offer.

Authorised for ASX release on behalf of the Board of Metallica.

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