



Market Announcement

22 May 2024

AUB Group Limited (ASX: AUB) – Trading Halt

Description

The securities of AUB Group Limited ('AUB') will be placed in trading halt at the request of AUB, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 24 May 2024 or when the announcement is released to the market.

Issued by

ASX Compliance

22 May 2024

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By email to:
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AUB Group Limited – Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, AUB Group Limited (ACN 000 000 715) (ASX: AUB) (**AUB**) requests the immediate implementation of a trading halt in its ordinary shares to apply from the commencement of trading today, Wednesday, 22 May 2024.

AUB provides the following information for the purposes of ASX Listing Rule 17.1:

- (a) the trading halt is requested as AUB expects to make an announcement to ASX in connection with a proposed capital raising comprising an institutional placement (**Placement**);
- (b) AUB requests that the trading halt remain in place until the earlier of:
 - a. AUB making an announcement to the market regarding the completion of the Placement; and
 - b. the commencement of trading on Thursday, 23 May 2024; and
- (c) AUB is not aware of any reason why the trading halt should not be granted and of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours sincerely



Elizabeth McGregor
Joint Company Secretary

Authorised for lodgement by Elizabeth McGregor, Joint Company Secretary

AUB Group Limited

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