

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To: Company Name/Scheme **Locality Planning Energy Holdings Limited**

ACN/ARSN **ACN 147 867 301**

1. Details of substantial holder (1)

Name **Boutique Capital Pty Ltd ATF Tectonic Opportunities Fund**

ACN/ARSN (if applicable) **ACN 621 697 621**

The holder became a substantial holder on 21/05/2024

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	12,538,896	12,538,896	6.96%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Tectonic Opportunities Fund	Fund Manager with power to exercise control over voting shares	12,538,896 Ordinary

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Tectonic Opportunities Fund	Interactive Brokers	Boutique Capital Pty Ltd	12,538,896 Ordinary

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
Tectonic Opportunities Fund	21/05/2024	Cash	12,538,896 Ordinary
See Annexure A			

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
Boutique Capital Pty Ltd ACN 621 697 621	Trustee

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Boutique Capital Pty Ltd ACN 621 697 621	Suite 211, 3 Eden Street, North Sydney, NSW 2000

Signature

Print name	Timothy Baker	Capacity	Managing Director
Sign here		Date	21 May 2024

Annexure A

This is Annexure A of 1 page referred to in the accompanying Form 603.

Symbol	Trade Date	Type	Quantity	Price	Proceeds
LPE	6/5/2024	BUY	400,000	0.080	32,000.00
LPE	7/5/2024	BUY	378,516	0.082	31,038.31
LPE	8/5/2024	BUY	6,617	0.082	542.59
LPE	14/5/2024	BUY	1,827,091	0.083	151,481.99
LPE	15/5/2024	BUY	125,380	0.083	10,398.14
LPE	16/5/2024	BUY	248,059	0.084	20,841.94
LPE	17/5/2024	BUY	1,718,432	0.100	171,843.20
LPE	20/5/2024	BUY	2,989,788	0.124	370,733.71
LPE	21/5/2024	BUY	4,845,013	0.124	600,781.61

Signature


Print name

Timothy Baker

Capacity

Managing Director

Sign here



Date

21 May 2024