

Form 604

**Corporations Act 2001
Section 671B**

Notice of change of interests of substantial holder

To Company Name/Scheme	GALILEE ENERGY LIMITED					
ACN/ARSN	064 957 419					
1. Details of substantial holder(1)						
Name	Copulos Group					
ACN/ARSN (if applicable)						
There was a change in the interests of the substantial holder on	01/05/2024					
The previous notice was given to the company on	09/06/2022					
The previous notice was dated	10/05/2022					
2. Previous and present voting power						
The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:						
Class of securities (4)	Previous notice			Present notice		
	Person's votes	Voting power (5)		Person's votes	Voting power (5)	
Ordinary shares	22,338,983	6.60% based on 338,537,499 shares		24,659,841	7.26% based on 339,744,643 shares	
3. Changes in relevant interests						
Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give substantial holding notice to the company are as follows:-						
Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
01/05/2024	Northrock Capital Pty Ltd	OMT Transfer	\$696,002.95	ORD	12,428,624	12,428,624
24/01/2023 29/04/2024	– Eyeon No 2 Pty Ltd	On Market Buy	\$136,599.46	ORD	920,858	920,858
17/01/2023 25/01/2023	– Spacetime Pty Ltd	On Market Buy	\$103,677.25	ORD	400,000	400,000
01/05/2024	Spacetime Pty Ltd	OMT Transfer	(\$252,022.68)	ORD	(4,500,405)	(4,500,405)

25/01/2023	Copulos Superannuation Pty Ltd	On Market Buy	\$54,287.04	ORD	200,000	200,000
01/05/2024	Copulos Superannuation Pty Ltd	OMT Transfer	(\$324,045.85)	ORD	(5,786,533)	(5,786,533)
16/08/2022 20/01/2023	Citywest Corp Pty Ltd	On Market Buy	\$243,312.21	ORD	800,000	800,000
01/05/2024	Citywest Corp Pty Ltd	OMT Transfer	(\$119,934.42)	ORD	(2,141,686)	(2,141,686)

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Copulos Group	Northrock Capital Pty Ltd <Northrock Capital Unit A/C>	Northrock Capital Pty Ltd	Indirect	Ordinary shares	12,428,624
Copulos Group	Eyeon No 2 Pty Ltd	Eyeon No 2 Pty Ltd	Idirect	Ordinary shares	6,071,717
Copulos Group	HSBC Custody Nominees (Australia) Ltd as custodian for Citywest Corp Pty Ltd	Citywest Corp Pty Ltd	Indirect	Ordinary shares	2,693,750
Copulos Group	Copulos Foundation Pty Ltd <P & M Copulos Foundation A/C>	Copulos Foundation Pty Ltd	Indirect	Ordinary shares	3,465,750

5. Changes in association


The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are:

Name	Address
Northrock Capital Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632

	Eyeon No 2 Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632	
	Citywest Corp Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632	
	Copulos Foundation Pty Ltd	PO Box 1456, Shepparton, Victoria, 3632	
Signature	print name	Stephen Copulos	capacity Director
	sign here		Date 21/05/2024