

Announcement Summary

## **Entity name**

MARONAN METALS LIMITED

## Announcement Type

New announcement

#### Date of this announcement

Thursday May 23, 2024

## The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B **Total number of +securities to be quoted** 

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MMA	ORDINARY FULLY PAID	23,545,168	23/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

#### 1.1 Name of entity

MARONAN METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

## 1.2 Registered number type

ACN

**Registration number** 

156269993

1.3 ASX issuer code MMA

1.4 The announcement is

New announcement **1.5 Date of this announcement** 23/5/2024



## Part 2 - Type of Issue

#### **2.1 The +securities to be quoted are:** +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details
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Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-May-2024 09:07	New - Proposed issue of securities - MMA	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shares yet to be issued are those under the Share Purchase Plan



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

#### **Placement Details**

ASX +security code and description

MMA : ORDINARY FULLY PAID

**Issue date** 23/5/2024

**Distribution Schedule** 

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	1	0.04 %
10,001 - 100,000	9	2.01 %
100,001 and over	19	97.95 %



Issue details

Number of +securities to be quoted 23,545,168		
Are the +securities being issued for a cash consideration Yes In what currency is the cash consideration being paid?	? What is the issue price per +security?	
AUD - Australian Dollar	AUD 0.24000000	
Any other information the entity wishes to provide about the +securities to be quoted		



## Part 4 - Issued capital following quotation

# Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MMA : ORDINARY FULLY PAID	183,213,583

#### 4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MMAAI : OPTION EXPIRING 30-JUN-2025 EX \$0.60	84,224
MMAAJ : OPTION EXPIRING 21-DEC-2026 EX \$0.28	500,000
MMAAG : OPTION EXPIRING 28-JUL-2024 EX \$0.43	2,800,000
MMAAH : OPTION EXPIRING 28-JUL-2025 EX \$0.43	1,200,000
MMAAB : OPTION EXPIRING 19-OCT-2024 EX \$0.30	52,831,585
MMAAD : OPTION EXPIRING 19-APR-2025 EX \$0.25	10,000,000
MMAAE : PERFORMANCE RIGHTS EXPIRING 19-APR-2027	4,000,000