

23 May 2024

NOTICE GIVEN UNDER SECTION 708(5) of the CORPORATIONS ACT

This notice is given by **Antilles Gold Limited (ASX Code: AAU, OTCQB: ANTMF) ("Antilles Gold" or the "Company")** under section 708(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Company has issued 15,000,000 ordinary fully paid shares at a deemed issue price of A\$0.01 per share to Patras Capital Pte Ltd as collateral, pursuant to the agreement to issue Convertible Notes announced to ASX on 26 April 2024.

In accordance with section 708(6) of the Corporations Act, the Company provides notice to the ASX that:

1. It has issued the Securities without disclosure to investors under Part 6D.2 of the Corporations Act;
2. This notice is being given under section 708(5)(e) of the Corporations Act;
3. As at the date of this notice, the Company has complied with;
 - a) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) Section 674 of the Corporations Act.
4. As at the date of this notice there is no information that is excluded information for the purposes of sections 708A(7) and 708A(8) of the Act.

This notice has been authorised by the Company Secretary of Antilles Gold Limited.

For further information, please contact:

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