

NOTICE UNDER SECTIONS 650F AND 630(4) OF THE CORPORATIONS ACT

To: **Australian Securities and Investments Commission (ASIC)**

Andean Mining Limited (Andean)

This notice (**Notice**) is given under and for the purposes of sections 650F and 630(4) of the Corporations Act 2001 (Cth) (**Act**) by Aguia Resources Limited [ACN 128 256 888] (ASX:AGR) (**Aguia**) in relation to Aguia's off-market takeover offer (**Takeover Offer**) to acquire all of the shares of Andean Mining Limited [ACN 625 466 006] (**Andean**). The Takeover Offer is contained in Aguia's Bidder's Statement dated 20 February 2024 (**Original Bidder's Statement**) as supplemented on 22 April 2024 (**First Supplementary Bidder's Statement**), and 20 May 2024 (**Second Supplementary Bidder's Statement**) (together, the **Bidder's Statement**).

Unless otherwise defined in this Notice, capitalised terms in this Notice have the same meaning as set out in the Original Bidder's Statement.

Freeing the Takeover Offer from conditions

In accordance with and for the purposes of sections 650F and 630(4) of the Act, Aguia gives notice that:

- (a) The Takeover Offer and each contract resulting from acceptance of the Takeover Offer is freed from the Conditions described in Section 1.8(a) of Annexure A to the Original Bidder's Statement. The Takeover Offer is accordingly now unconditional; and
- (b) As at 24 May 2024, the aggregate of Aguia's voting power in Andean is 94.71%.

Date and ASIC Disclaimer

This Notice is dated 24 May 2024 and a copy of this Notice was lodged with ASIC on that date. ASIC and its officers take no responsibility for this Notice.

Authorisation

This notice is signed for and on behalf of Aguia Resources Limited pursuant to a resolution of the directors of Aguia approving this Notice.

Dated: 24 May 2024



Christina McGrath - Executive Director