

**ASX:EMS**

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24 May 2024

Eastern Metals Limited ABN 29 643 902 943 (**ASX:EMS**) (**Eastern Metals**) gives this notice pursuant to section 708A of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 24 May 2024, Eastern Metals issued 16,400,000 fully paid ordinary shares (**Shares**) under the Placement announced to the ASX on 20 May 2024.

Eastern Metals advises that:

- 1) Eastern Metals issued the Shares without disclosure to investors under Chapter 6D.2 of the Corporations Act;
- 2) this notice is being given under paragraph 5(e) of section 708A of the Corporations Act;
- 3) as at the date of this notice, Eastern Metals has complied with:
  - a. the provisions of Chapter 2M of the Corporations Act as they apply to Eastern Metals; and
  - b. sections 674 and 674A of the Corporations Act; and
- 4) except as set out in this notice, as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

<<ENDS>>

**Authorisation for this Announcement**

This announcement has been authorised for release by the Company's Disclosure Officers in accordance with its Disclosure and Communications Policy which is available on the Company's website, [www.easternmetals.com.au](http://www.easternmetals.com.au).

**Contacts**

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